

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Health and Happiness (H&H) International Holdings Limited
Date Submitted	3/6/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : Descripti	ion : Ordinary	y Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : <u>N/A</u> Descripti	ion : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease	:)				-	
Balance at close of	the month					

3. Other Classes of Shares

Stock code :	N/A	Descriptior	1: <u>N/A</u>		
		Ν	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)	_			
Balance at close	of the month	_			
Total authorised	share capital a	at the end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	iry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	644,054,869	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of the	29,484	N/A	N/A	N/A
month	644,084,353	N/A	N/A	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval			No. of new shares of issuer issued during the month	issuer which may be issued pursuant		
date		Movement during	pursuant thereto	thereto as at close of		
(dd/mm/yyyy) and class						the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						94,602
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						598
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares						5,858
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						4,034
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				202		7,973

1. Star Option Scheme Exercise Price 19,094 19,094 2,164,797 (Att 22015) Ordinary starts 19,094 19,094 2,164,797 (Att 22015) Ordinary starts 19,094 2,164,797 (Att 22015) Ordinary starts 19,094 2,164,797 (Att 22015) Ordinary starts 181,157 (Att 22015) Ordinary starts 181,157 (Att 22015) Ordinary starts 181,157 (Att 22015) Ordinary starts 181,157 (Att 22015) Ordinary starts 2,960 128,831 (Att 22015) Ordinary starts 2,960 2,960 29,596 (Att 22017) Ordinary starts 2,960 2,960 29,596 (Att 22017) Ordinary starts 2,960 2,960 2,9,596 (Att 22017) Ordinary starts 3,278 3,278 <t< th=""><th>(Noto 1)</th><th></th><th></th><th></th><th></th><th></th></t<>	(Noto 1)					
Exercise Prior INDESS 02 INDESS 02 ISP2015 Ordinary shares (2012016) 000000000000000000000000000000000000	(Note 1)					
HKD15.58 (28)122015) 13,094 2,164,797 (Not (1) 19,094 13,094 2,164,797 (Not (1) 19,094 18,094 2,164,797 (Not (1) 18,094 2,164,797 (Not (1) 18,094 2,164,797 (0) 18,1157 (0) 8,680 3,600 128,831 10. Share Option Scheme 2,960 2,960 29,596 (Not (1) 2,960 2,960 29,596 (Not (1) 3,278 3,278 574,019 (Not (1) 552 84,062 (Not (1)						
(28)*122015) 19,094 19,094 2,164,787 Nota 1 8. Star Option Scheme 19,094 2,164,787 KK21 05 (0.0052016) 181,157 S. Star Option Scheme 181,157 S. Star Option Scheme 2,860 2,960 29,596 (ACC 1) 2,960 2,960 29,596 19,191 19,157 19,019 12,837 3,278 .74,019 12,837 12,740 12,740,019 12,837 12,740,						
Ordinary shares 19,094 19,094 2,164,797 (Note 1) 8. Share Option Scheme 19,094 2,164,797 (Note 1) 19,094 2,164,797 (Note 1) 181,157 (Note 1) 181,157 (Note 1) 181,157 (Note 1) 181,157 (Note 1) 181,157 (Note 1) 181,157 (Note 1) 181,157 (Note 1)						
[Moc 1] 8. Shara Option Scheme Exercise Price			10.004		10.004	2 164 707
1. Share Option Scheme Exercise Price IKS21.05 (0305/2016) Ordinary shares IS. Share Option Scheme Exercise Price IKO23.20 (03007/2016) Ordinary shares (2312/2016) Ordinary shares (10. Share Option Scheme Exercise Price IKK023.23 (13. Share Option Scheme Exercise Price IKK02.75 (13. Share Option Scheme Exercise Price IKK02.25 (2400/2017) Ordinary shares (2400/2017) Ordinary shares (2400/2017) Ordinary shares (2400/2017) Ordinary shares (2400/2017) Ordinary shares </td <td></td> <td></td> <td>19,094</td> <td> </td> <td>19,094</td> <td>2,104,797</td>			19,094	 	19,094	2,104,797
Exercise Price INK52.05						
HHS21.05 (03052016) Ordinary shares 181,157 (Plote 1) 55 Share Option Scheme 181,157 Exercise Price 181,157 Ordinary shares 3,600 8,680 3,600 128,831 Ordinary shares 2,960 2,960 29,596 (Note 1) 1. Share Option Scheme 2,960 2,960 29,596 (Note 1) 1. Share Option Scheme 2,960 2,960 29,596 (Note 1) 1. Share Option Scheme 3,278 3,278 574,019 (Note 1) 12. Share Option Scheme 552 84,062 10707/2017) 552 84,062 10,052 11,413 8,132,043 317,521 317,521 317,521 317,521 317,521 317,521 317,521<						
(034052016) 181,157 Ordinary shares 181,157 9. Share Option Scheme 181,157 VK06 7) 181,157 VK06 7) 181,157 VK023 92 8,680 3,600 128,831 (P0a 7) 2,960 2,960 29,596 (P0a 7) 2,960 2,960 29,596 (P0a 7) .						
Ordinary shares 181,157 (Note 1) 8. Share Option Scheme 181,157 (Note 1) 3. Share Option Scheme 3.600 8.680 3.600 128,831 (Note 1) 0. Share Option Scheme 3.600 8.680 3.600 128,831 (Note 1) 10. Share Option Scheme 2.960 2.960 29,596 (Note 1) 11. Share Option Scheme 2.960 3.278 3.278 574,019 (Note 1) 11. Share Option Scheme 3.278 3.278 574,019 (Note 1) 12. Share Option Scheme 552 552 84,062 (Note 1) 13. Share Option Scheme 552 84,062 (Note 1) 13. Share Option Scheme 14. Share Option Scheme						
[Nos 1] 9. Share Option Scheme Exercise Price				 		181 157
9. Share Option Scheme Exercise Price HKD20 92 (2000/2016) Ordinary shares (2) (2000/2016) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)				 		101,157
Exercise Price IKC02 92 (30.002/2015) Ordinary shares (Note 1) 10. Share Sption Scheme Exercise Price IKC02.30 (23.122/016) Ordinary shares (100 1/) 11. Share Sption Scheme Exercise Price IKC02.75 (1904/2017) Ordinary shares (1904/2017) Ordinary shares (1904/2017) Ordinary shares (1904/2017) Ordinary shares (1904/2017) Ordinary shares (10/07/2017) 13. Share Option Scheme Exercise Price IKC02 / 5 (Note 1) 14. Share Option Scheme Exercise Price IKC02 / 7) Ordinary shares (2408/2017) Ordinary shares (13. Share Opti						
HKD20.32 (30.09/2016) Ordinary shares 3,600 8,660 3,600 128,831 (Note 1) 10. Share Option Scheme 2,960 2,960 29,596 Ordinary shares 2,960 2,960 29,596 (Note 1) 11. Share Option Scheme 3,278 3,278 574,019 (Note 1) 11. Share Option Scheme 3,278 3,278 574,019 (Note 1) 13. Share Option Scheme 552 84,062 10 13. Share Option Scheme 552 84,062 10 11 11 3,132,043 (Note 1) 13. Share Option Scheme 552 84,062 11						
(3008/2016) 3,600 8,680 3,600 128,831 (Noin 7) 10. Share Option Scheme 2,960 2,960 29,596 (MOID 7) 2,960 2,960 29,596 (MOID 7) 2,960 2,960 29,596 (MOID 7) 2,960 2,960 29,596 (MOID 7) 3,278 3,278 3,278 574,019 (Noid 7) 3,278 3,278 574,019 12. Share Option Scheme 552 552 84,062 (Noid 7) 13. Share Option Scheme 211,413 8,132,043 (Noid 7) 211,413 8,132,043 (Noid 7) 317,521 14. Share Option Schem						
Ordinary shares 3,600 8,680 3,600 128,831 (Nole 7) 10. Share Option Scheme 2,960 2,960 29,596 (Nole 7) Ordinary shares 2,960 2,960 29,596 (Nole 7) 11. Share Option Scheme 2,960 2,960 29,596 (Nole 7) 11. Share Option Scheme 3,278 3,278 574,019 (Nole 7) Ordinary shares 3,278 3,278 574,019 (Nole 7) 12. Share Option Scheme 3,278 3,278 574,019 (Nole 7) 12. Share Option Scheme 552 84,062 552 84,062 (Nole 7) 13. Share Option Scheme 552 84,062 (Nole 7) 14. Share Option Scheme 211,413 8,132,043 (Nole 7) 14. Share Option Scheme -						
(Pole 1) 10. Share Option Scheme Exercise Price 2,960 2,960 29,596 (Pole 1) 11. Share Option Scheme 2,960 2,960 29,596 (Pole 1) 11. Share Option Scheme 2,960 2,960 29,596 (Pole 1) 11. Share Option Scheme 3,278 3,278 574,019 (Pole 7) Ordinary shares 552 84,062 552 84,062 (Pole 7) Ordinary shares 552 84,062 8,132,043 (Pole 7) Ordinary shares 211,413 8,132,043 (Pole 7) <td></td> <td></td> <td>3 600</td> <td> 8 680</td> <td>3 600</td> <td>128 831</td>			3 600	 8 680	3 600	128 831
10. Share Option Scheme Exercise Price IHD023.00 (22112/2016) (22112/2016) (22112/2016) (Volte 1) 11. Share Option Scheme Exercise Price IHD25.75 (19)(04/2017) Ordinary shares (Volte 1) 12. Share Option Scheme Exercise Price IHC022.15 (Volte 1) 13. Share Option Scheme Exercise Price IHC022.15 (Volte 1) 13. Share Option Scheme Exercise Price IHK028.25 (Volte 1) 13. Share Option Scheme Exercise Price IHK028.25 (Volte 1) 14. Share Option Scheme Exercise Price IHK028.25 (Volte 1) 14. Share Option Scheme Exercise Price IHK027.10 (Volte 1) 15. Share Option Scheme Exercise Price IHK067.10 (Volte 1) 15. Share Option Schem			3,000	 0,000	5,000	120,001
Exercise Price H1022.30 Ordinary shares 2,960 29,596 (Pole 1) 11. Share Option Scheme Exercise Price H1022.75 (1904/2017) Ordinary shares 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 3,278 552 552 552 552 552 552 HKD23,25 <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td></tr<>						
HKD23.30 (23/12/2016) Ordinary shares 2,960 2,960 29,596 (Vole 1) 11. Share Option Scheme Exercise Price 3,278 3,278 574,019 (Vole 1) 0rdinary shares 3,278 3,278 574,019 (Vole 1) 12. Share Option Scheme Exercise Price 552 552 84,062 (Vole 1) 13. Share Option Scheme Exercise Price 552 552 84,062 (Vole 1) 13. Share Option Scheme Exercise Price 8,132,043 (Nole 1) 14. Share Option Scheme 211,413 8,132,043 (Nole 1) 14. Share Option Scheme 317,521 (Nole 1) 15. Share Option Scheme 317,521 (Nole 1) 15. Share Option Scheme						
Image: constraint of constrand constrand constraint of constraint of constraint of constrai						
Ordinary shares 2,960 2,960 29,596 (Note 1) 11. Share Option Scheme						
(Note 1) 11. Share Option Scheme Exercise Price HKD25.75 (1904/2017) Ordinary shares (Note 1) 12. Share Option Scheme Exercise Price HKD22.15 (07/07/2017) Ordinary shares (Vole 1) 13. Share Option Scheme Exercise Price HKD22.15 (Vole 1) 13. Share Option Scheme Exercise Price HKD23.25 (Vole 1) 14. Share Option Scheme Exercise Price HKD24.251 (Vole 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares HKD47.10 (05/1/20207) Ordinary shares IS Share Option Scheme Exercise Price HKD60.02 (20/04/2018)			2.960	 	2.960	29.596
11. Share Option Scheme Exercise Price HKD25.75 (19/04/2017) Ordinary shares 12. Share Option Scheme Exercise Price HKD22.15 (07/07/2017) Ordinary shares 552 84,062 (Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD21.70 Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares Share Option Scheme Exercise Price HKD47.10 (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)			,	 ······································	2,000	
Exercise Price HKD25.75 (19104/2017) Ordinary shares						
HKD25.75 3,278 3,278 574,019 (Nole 1) 12. Share Option Scheme 3,278 3,278 574,019 (Nole 1) 12. Share Option Scheme 3,278 3,278 574,019 (Nole 1) 12. Share Option Scheme 552 552 84,062 (Nole 1) 13. Share Option Scheme 552 84,062 (Nole 1) 13. Share Option Scheme 8,132,043 (Nole 1) 211,413 8,132,043 (Nole 1) 211,413 8,132,043 (Nole 1) 317,521 (Nole 1) 317,521 (Nole 1) <						
Image: constraint of the system 3,278 3,278 574,019 (Note 1) 12. Share Option Scheme 3,278 3,278 574,019 (Note 1) 12. Share Option Scheme 3,278 3,278 574,019 (Note 1) 12. Share Option Scheme 552 552 84,062 (Note 1) 0rdinary shares 552 552 84,062 (Note 1) 211,413 8,132,043 (Note 1) 211,413 8,132,043 (Note 1) 317,521 (Note 1) 317,521 (Note 1) 317,521 (Note 1)<						
Ordinary shares 3,278 3,278 574,019 (Note 1) 12. Share Option Scheme Exercise Price HXD22.15 552 552 84,062 (Note 1) Ordinary shares 552 552 84,062 (Note 1) Ordinary shares 552 84,062 84,062 (Note 1) 13. Share Option Scheme Exercise Price 8,132,043 8,132,043 (Note 1) Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme 317,521 317,521 (Note 1) 317,521 (Note 1) 317,521 (Note 1) 317,521 (Note 1) 317,521 (Note 1) 317,521 15	-					
(Note 1) 12. Share Option Scheme Exercise Price HKD22.15 (07/07/2017) Ordinary shares (Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	(19/04/2017)					
12. Share Option Scheme Exercise Price HKD22.15 (07/07/2017) Ordinary shares 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	Ordinary shares		3,278	 	3,278	574,019
Exercise Price HK022.15 (07/07/2017) Ordinary shares 552 (Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares IS. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	(Note 1)					
HKD22.15 (07/07/2017) Ordinary shares 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD21.70 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	12. Share Option Scheme					
HKD22.15 (07/07/2017) Ordinary shares 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD21.70 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	Exercise Price					
(07/07/2017) Ordinary shares 552 552 84,062 (Note 1) 13. Share Option Scheme 552 84,062 Exercise Price 552 84,062 HKD29.25 211,413 8,132,043 (Note 1) 211,413 8,132,043 (Vote 1) 211,413 8,132,043 (Note 1) 317,521 (Note 1) 317,521 13. Share Option Scheme 317,521 Exerc						
Ordinary shares 552 552 84,062 (Note 1) 13. Share Option Scheme						
(Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 13. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)			552	 	552	84 062
13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 01. 10. (Note 1) 15. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)				 	002	
Exercise Price HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
(24/08/2017) 211,413 8,132,043 (Note 1) 14. Share Option Scheme 211,413 8,132,043 14. Share Option Scheme 211,413 8,132,043 14. Share Option Scheme HKD47.10 Ordinary shares 317,521 (Note 1) 317,521 (Note 1) 317,521 (Note 1) 15. Share Option Scheme HKD60.02 (20/04/2018)	Exercise Price					
Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme	HKD29.25					
Ordinary shares 211,413 8,132,043 (Note 1) 14. Share Option Scheme	(24/08/2017)					
(Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)				 211.413		8.132.043
14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)				 		_,,***
Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
(05/12/2017) Ordinary shares 317,521 (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
Ordinary shares 317,521 (Note 1) 317,521 15. Share Option Scheme 317,521 Exercise Price 317,521 HKD60.02 317,521						
(Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	(05/12/2017)					
15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	Ordinary shares			 		317,521
Exercise Price HKD60.02 (20/04/2018)	(Note 1)			 		
HKD60.02 (20/04/2018)	15. Share Option Scheme					
HKD60.02 (20/04/2018)	Exercise Price	-				
(20/04/2018)		-				
	Ordinary shares			 5,319		543,333
Juliu J43,333	Orainaly Shares			 5,515		J4J,JJJ

			(Other class)	N/A	
			erence shares)	N/A	
		Total A (O	rdinary shares)	29,484	
Ordinary shares	 <u></u> _		<u> </u>		704,647
(25/03/2020)					
IKD26.10					
Exercise Price					
22 Share Option Scheme					
(Note 1)	 				<u> </u>
Ordinary shares	 		632,107		6,160,966
(15/11/2019)					
HKD32.65					
Exercise Price					
21 Share Option Scheme					
(Note 1)	 				
Ordinary shares	 				251,718
(09/07/2019)					
HKD45.79					
Exercise Price					
20 Share Option Scheme					
(Note 1)	 				140,003
Ordinary shares	 				746,509
(29/03/2019)					
HKD49.15					
Exercise Price					
19 Share Option Scheme					
(Note 1)	 				
(16/11/2018) Ordinary shares	 			-	
(16/11/2018)					
HKD50.05					
Exercise Price					
18 Share Option Scheme					
Ordinary shares (Note 1)	 		7,477		48,825
(28/09/2018)			7 /77		40.005
HKD47.27					
Exercise Price					
17. Share Option Scheme					
(Note 1)					
Ordinary shares	 		- <u></u>		326,651
(26/07/2018)					
HKD59.05					
Exercise Price					
16. Share Option Scheme					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A			_				
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)	_				
4. N/A	_						
	_						
(/ /)		. <u> </u>					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordir	nary shares)	Nil	
				Prefere	ence shares)	N/A	- -
				(Other class)	N/A	-

Convertibles (i.e. Convertible into S	hares of the Issuer	which are to be Li	sted)			
Class and description		mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>						
	_					
Ctack and (if listed)				·		
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				linary shares)	Nil	-
			(Prefei	rence shares) (Other class)	N/A N/A	-
					14/1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	ΝΑ		
	shares (Note 1)		- <u>-</u>
2.	N/A		
3.	Ν/Α		
	shares (Note 1)		
	Total D. (Ordinary shares)	NI:I	
	Total D. (Ordinary shares) (Preference shares)	Nil N/A	-
	(Other class)	N/A	-
			-

Oth	ner Movements in	Issued Share Cap	ital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//A	
						<u> </u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
						<u>N/A</u>	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) <u>(/ /)</u> EGM approval date: (dd/mm/yyyy) <u>N/A</u>	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1)29,484
	²⁾ N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Ca	apital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any)	:
---------	-----	------	---

Submitted by: Yang Wenyun

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.