

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	30/9/2018								
To : Hong Kong Exchanges and C	learing Limite	ed							
Name of Issuer Date Submitted	Health and 3/10/2018	Happiness (H&H)	International Ho	ldings Limited					
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : 1112	Description	n: Ordinary	Shares						
		No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <i>HK\$</i> )					
Balance at close of preceding mor	nth	10,000,000,000	0.01	100,000,000					
Increase/(decrease)									
Balance at close of the month	_	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A	Description	n: <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mor	nth								
Increase/(decrease)									
Balance at close of the month	_								

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th _				
Increase/(decrease	e)	-			-	
Balance at close of	f the month	-				
3. Other Classes of	f Shares					
Stock code :	N/A	_Descripti	on :	N/A		
				ther classes shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th .				
Increase/(decrease	e)				- <del></del>	
Balance at close of	f the month					
Total authorised sh	are capital at the	e end of the	e month	<b>(HK\$)</b> :		100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	639,928,051	N/A	N/A	N/A
Increase/ (decrease) during the month	268,327	N/A	N/A	N/A
Balance at close of the month	640,196,378	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares or issuer which may be issued pursuant
including EGM approval		Marranantalonia	41 41-		pursuant thereto	thereto as at close o
date (dd/mm/yyyy) and class		Movement during	g the month		- pursuant increto	the month
of shares issuable	Granted	Evereiged	Cancelled	Lancad		
1. Pre-IPO	Granteu	Exercised	Cancelled	Lapsed		
Share Option Scheme						
(Options for the issue of						
11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						716,455
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						8,105
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		4,800				21,604
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						120,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						20,041
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares						59,634

(Note 1)				
7. Share Option Scheme				
Exercise Price				
HKD15.58				
(29/12/2015)				
Ordinary shares		1,500	 6,031	 4,546,165
(Note 1)			 	 
8. Share Option Scheme				
Exercise Price				
HK\$21.05				
(03/05/2016)				
Ordinary shares			 	 199,699
(Note 1)			 	 
9. Share Option Scheme				
Exercise Price				
HKD20.92				
(30/09/2016)				
Ordinary shares			 	 294,546
(Note 1)				
10. Share Option Scheme				
Exercise Price				
HKD23.30				
(23/12/2016)				
Ordinary shares			 1,939	 102,241
(Note 1)				
11. Share Option Scheme	_			
Exercise Price				
HKD25.75	_			
(19/04/2017)	_			
Ordinary shares	-		 	 1,159,705
(Note 1)			 -	 
12. Share Option Scheme				
Exercise Price				
HKD22.15				
(07/07/2017)			20.5	402.040
Ordinary shares			 295	 193,042
(Note 1)				
13. Share Option Scheme				
Exercise Price				
HKD29.25				
(24/08/2017)				
Ordinary shares			 19,374	 11,686,103
(Note 1)				
14. Share Option Scheme				
Exercise Price				
HKD47.10				
(05/12/2017)				
Ordinary shares			 116,576	 642,918
(Note 1)			 	 U-12,010
(14010 1)				
15 Chara Outlan California				
15. Share Option Scheme	=			
Exercise Price	- -			
Exercise Price HKD60.02	-			
Exercise Price	-			

(Note 1)						
16. Share Option Scheme						
Exercise Price						
HKD59.05						
(26/07/2018)						
Ordinary shares				47,553		507,822
(Note 1)						
17. Share Option Scheme						
Exercise Price						
HKD47.27						
(28/09/2018)						
Ordinary shares	137,277			<b></b> _		137,277
			Total A. (Or	dinary shares)	6,300	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the	e month from exe	rcise of options (Sta	te			
currency)				HK\$78,666		

Description of warrants (Date of expiry - dd/mm/yyyy)	Nominal value  Currency of close of precedinominal value month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	_				
	<del>_</del>				
( / / )			· -		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	_				
	<u> </u>				
( / / )					
Stock code (if listed)		<u></u>			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(				
4. <b>N/A</b>	_				
	_				
( / / )	<u> </u>	_	· -		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(idd/mm/yyyy)	( / / )				
		Total B. (Ord	inary shares)	Nil	
			ence shares)	N/A	_
			(Other class)	N/A	_

Convertibles (i.e. Convertible into Sh	ares of the Iss	uer which are to be L	isted)			
Class and description	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3.1 billion zero						
coupon convertible bonds due 2019	- -					
Stock code (if listed)	HKD 6024	\$3,100,000,000	Nil	Nil	Nil	Nil(See Remarks)
Class of shares issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$ 90.84					
(if applicable) (dd/mm/yyyy))	N/A					
2. <b>N/A</b>	-					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
	- -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>		<u> </u>				
	- -					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(					
(dd///////yyyy)	1 1	<u>'</u>		dinary shares)	Nil	_
			(Prefe	rence shares) (Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		at close of the month
1. N/A		
·· <u>1971</u>		
shares (Note 1)		
2. <b>N/A</b>		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
		=

						No of now	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			,,,,,			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> NA</u>	<u> N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14/73	11//1
1								

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	
10.	Other Issue of new shares pursuant to the 2013 Share Award Scheme adopted on 29 November 2013 and amended on 14 May 2015	At price : State currenc	HK\$ 0.01 y	Class of shares issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (26/09/2018) N/A	262,027	N/A
				Total E. (I	(Ordinary shares Preference shares (Other class	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	268,327
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	l Share Capital").)	

Remarks (if any):
The entire principal amount of the HK\$3.1 billion zero coupon convertible bonds due 2019 issued by the Company has been
repurchased by the Company but not yet cancelled.
Submitted by: Yang Wenyun
Title: Joint Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.