

2. Preference Shares

| | | | | |
|-------------------------------------|------------|--------------------------|-------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase/(decrease) | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|------------|--------------------------------|-------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase/(decrease) | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

Total authorised share capital at the end of the month (**HK\$**) : 100,000,000

| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|----------------------------|-----|------------|---------------|-----|-------------------|--|----------------------------|--|------------|--|--|--|--|---------------------|--|------------|--|--|--|--|---------------|--|------------|--|--|--|
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD15.58 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (29/12/2015) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | 35,947 | --- | 7,100,888 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HK\$21.05 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (03/05/2016) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 199,699 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD20.92 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (30/09/2016) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 336,110 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD23.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (23/12/2016) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 250,624 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD25.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (19/04/2017) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 1,404,867 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD22.15 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (07/07/2017) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 277,752 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD29.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (24/08/2017) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | 36,549 | --- | 12,835,718 | | | | | | | | | | | | | | | | | | | | | |
| <i>(Note 1)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14. Share Option Scheme | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exercise Price | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HKD47.10 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (05/12/2017) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ordinary shares | --- | --- | --- | --- | --- | 774,497 | | | | | | | | | | | | | | | | | | | | | |
| <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"></td> <td style="width: 10%; text-align: center;">Total A. (Ordinary shares)</td> <td style="width: 10%;"></td> <td style="width: 10%; text-align: center;"><u>Nil</u></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> </tr> <tr> <td></td> <td style="text-align: center;">(Preference shares)</td> <td></td> <td style="text-align: center;"><u>N/A</u></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">(Other class)</td> <td></td> <td style="text-align: center;"><u>N/A</u></td> <td></td> <td></td> <td></td> </tr> </table> | | | | | | | | Total A. (Ordinary shares) | | <u>Nil</u> | | | | | (Preference shares) | | <u>N/A</u> | | | | | (Other class) | | <u>N/A</u> | | | |
| | Total A. (Ordinary shares) | | <u>Nil</u> | | | | | | | | | | | | | | | | | | | | | | | | |
| | (Preference shares) | | <u>N/A</u> | | | | | | | | | | | | | | | | | | | | | | | | |
| | (Other class) | | <u>N/A</u> | | | | | | | | | | | | | | | | | | | | | | | | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>Nil</u> | | | | | | | | | | | | | | | | | | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | | |
| 2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | | |
| 3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1) | | |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;">Nil</div> <div style="text-align: center;">N/A</div> <div style="text-align: center;">N/A</div> | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---------------------------------|---|------------------------------------|--|---|
| 10. Other | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (/ /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | _____ | _____ |
| | | Total E. (Ordinary shares) | <u>N/A</u> | _____ | _____ |
| | | (Preference shares) | <u>N/A</u> | _____ | _____ |
| | | (Other class) | <u>N/A</u> | _____ | _____ |

| | | |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>Nil</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

The entire principal amount of the HK\$3.1 billion zero coupon convertible bonds due 2019 issued by the Company has been repurchased by the Company but not yet cancelled.

Submitted by: Yang Wenyun

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*