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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Health and Happiness (H&H) International Holdings Limited  
健合(H&H)國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1112)**

**U.S.\$300,000,000 5.625% Senior Notes due 2024  
(Stock Code: 40029)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**GOLDMAN SACHS (ASIA)  
L.L.C**

**HSBC**

**J.P.MORGAN**

***Co-Managers***

**RABOBANK**

**CMB INTERNATIONAL**

**SPD BANK**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum dated 17 October 2019. The listing and permission to deal in the Notes is expected to become effective on 25 October 2019.

By Order of the Board  
**Health and Happiness (H&H) International Holdings Limited**  
**Mr. Luo Fei**  
*Chairman*

Hong Kong, 24 October 2019

*As at the date of this announcement, the executive directors of Health and Happiness (H&H) International Holdings Limited are Mr. Luo Fei, Mrs. Laetitia Marie Edmee Jehanne ALBERTINI ep. GARNIER and Mr. Wang Yidong; the non-executive directors are Dr. Zhang Wenhui and Mr. Luo Yun; the independent non-executive directors are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.*