

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/7/2016					
To : Hong Kong Exchanges and C	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Biostime Ir	nternational Holdin	gs Limited				
Date Submitted	4/8/2016						
I. Movements in Authorised Share	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code :1112	Descriptio	n : Ordinary	Shares				
		No. of ordinary shares	Par value (HK \$)	Authorised share capital (<i>HK\$</i>)			
Balance at close of preceding mor	nth _	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	_						
Balance at close of the month	_	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A	Descriptio	n: <u>N/A</u>		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _						
Increase/(decrease)	_		. <u></u>				
Balance at close of the month	_						

Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding mo	onth _				
Increase/(decreas	se)	-			-	
Balance at close	of the month	-				
3. Other Classes	of Shares					
3. Other Classes Stock code :	of Shares	Description	on :	N/A		
			No. o	N/A f other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. o	f other classes		
Stock code :	N/A of preceding mo		No. o	f other classes		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	630,348,790	N/A	N/A	N/A
Increase/ (decrease) during the month	41,476	N/A	N/A	N/A
Balance at close of the month	630,390,266	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share	Ontions	(under Share	Ontion	Schemes	of the Issuer	١
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Share Options (under Share Particulars of share option scheme including EGM approval		·			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
date		Movement during	g the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		7,080		224	7,080	965,249
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares		2,696			2,696	78,704
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		10,200			10,200	89,033
(Note 1)	_					
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						180,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		2,500		6,274	2,500	116,554
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares		19,000		182	19,000	231,451

7. Share Option Scheme				
Exercise Price				
HKD15.58				
(29/12/2015)				
Ordinary shares		371,769		16,640,010
(Note 1)				
	Total A	(Ordinary shares)	41,476	
		reference shares)	N/A	
	(1	(Other class)	N/A	
Tatal finale unional division the mounth frame evention of autions (Ctata		(Other class)	IV/A	
Total funds raised during the month from exercise of options (State currency)		HK\$695,097.55		

Description of warrants (Date of expiry - dd/mm/yyyy)	N	ominal value at use of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
2. N/A		J				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
5. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(/ /	To	(Prefer	inary shares) ence shares) (Other class)	Nil N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds						
& Option Bonds						
	HKD	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed)	6024					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A						
=						
-						
Otable and a (if linted)	<u> </u>			· -		-
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A						
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')	<u>' </u>				
T. 14// X						
Stock code (if listed)	_					-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
\	\ ' ' /		Total C. (Ord	dinary shares)	Nil	
				rence shares)	N/A	_
			,	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		· -
2. N/A		
2. N/A		
shares (Note 1)		. .
3. N/A		
V		
(
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	_

Oth	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IV/A	IN/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14171	. 471

Type of Issue			į:	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
			(Ordinary shares reference shares (Other class	N/A	-
Total increase / (dec	crease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)		,476 N/A
Total increase / (ded	crease) in preference shares during t	the month (i.e. Total of A to E):			I/A
Total increase / (dec	crease) in other classes of shares du	ring the month (i.e. Total of A to E)):	N	I/A
(These figures shou	ıld be the same as the relevant figure	es under II above ("Movements in l	Issued Share Ca	pital").)	

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty admonsed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.