

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 30/4/2015 | | | |
|---|--------------|------------------------|-------------------------------|---|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | Biostime Int | ternational Holdir | ngs Limited | | |
| Date Submitted | 6/5/2015 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : | Description | : Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (<i>HK\$</i>) | |
| Balance at close of preceding mor | th | 10,000,000,000 | 0.01 | 100,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000 | |
| (2) Stock code : N/A | Description | : <u>N/A</u> | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mor | th | | <u> </u> | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shar | es | | | | | |
|---------------------|--------------------|--------------|---------------------|--------------------|-------------------------------|---|
| Stock code : | N/A | _Description | on : | N/A | | |
| | | | No. of pr | eference res | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mont | h _ | | | | |
| Increase/(decrease | •) | _ | | | - | |
| | | | | | | |
| Balance at close of | the month | _ | | | | |
| 3. Other Classes of | Shares | | | | | |
| Stock code : | N/A | _Description | on : | N/A | | |
| | | | No. of oth of sh | er classes ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding mont | :h _ | | | <u> </u> | |
| Increase/(decrease |) | _ | | | | |
| Balance at close of | the month | _ | | | | |
| Total authorised sh | are capital at the | e end of the | e month (F | IK\$) : | | 100,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes of | | |
|---------------------------------------|---------------|------------|------------------|-------------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding month | 606,962,726 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 1,973,981 | N/A | N/A | N/A | | |
| Balance at close of the month | 608,936,707 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
|--|
| Particulars of share |

| Particulars of share option scheme including EGM approval | | | | | No. of new shares of issuer issued during the month | issuer which may be issued pursuant |
|---|---------|-----------------|-----------|------------------|---|-------------------------------------|
| date | | Movement during | | pursuant thereto | thereto as at close of | |
| (dd/mm/yyyy) and class | | | | | _ | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option Scheme | | | | | | |
| (Options for the issue of 11,150,249 Shares were granted) | | | | | | |
| (12/07/2010) | | | | | | |
| Ordinary shares | | 1,610,705 | | | 1,610,705 | 5,207,140 |
| (Note 1) | | <u> </u> | | | | _ |
| 2. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD 15.312 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | 94,051 | | 43,709 | 94,051 | 381,095 |
| (Note 1) | | | | | | |
| 3. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD11.52 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | 74,143 | | 4,801 | 74,143 | 411,750 |
| (Note 1) | | | | | | |
| 4. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD12.12 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | | | | | 300,000 |
| (Note 1) | | | | | | |
| 5. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD19.64 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | 50,152 | | 10,799 | 50,152 | 370,870 |
| (Note 1) | | | | | | |
| 6. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD24.70 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | 144,930 | | 1,600 | 144,930 | 757,223 |

| Total A. | (Ordinary shares) _ (Preference shares) _ (Other class) | 1,973,981 N/A N/A |
|---|---|-------------------------|
| Total funds raised during the month from exercise of options (State currency) | HK\$10,934,076.202 | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A N/A (Other class)

| Convertibles (i.e. Convertible into S | Shares of the Iss | uer which are to be L | isted) | | | |
|---------------------------------------|--------------------------------------|-----------------------|----------------------------|------------------------------|--|---|
| Class and description | Currency of amount outstanding | Amount at close of | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Firm Bonds | | | | | | |
| & Option Bonds | | | | | | |
| | HKD | #2 400 000 000 | Nil | #2.400.000.000 | Nil | 24 405 025 |
| Stock code (if listed) | 6024 | \$3,100,000,000 | INII | \$3,100,000,000 | INII | 34,125,935 |
| | 0024 | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$ 90.84 | | | | | |
| EGM approval date | 111(\$ 30.04 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| 2. N/A | 11//1 | | | | | |
| 2. N/A | | | | | | |
| | <u>—</u> | | | | | |
| - | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 4. N/A | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| _ | | · | Total C (Or | dinary shares) | Nil | |
| | | | | erence shares) | N/A | _ |
| | | | 11010 | (Other class) | N/A | _ |
| | | | | (00101 0033) | 111/7 | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Share Option Scrienes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| - | 1 | |
| | † | |
| shares (Note 1) | † | |
| | | - |
| 2. N/A | | |
| 2. <u>NA</u> | + | |
| - | + | |
| | - | |
| shares (Note 1) | - | |
| Sildies (Note 1) | | |
| 3. N/A | | |
| J. N/A | _ | |
| | - | |
| | - | |
| abaraa (Nata 1) | - | |
| shares (Note 1) | | |
| Total D. /Ordinami abanas | AI!I | |
| Total D. (Ordinary shares) | Nil | - |
| (Preference shares) | N/A | - |
| (Other class) | N/A | _ |
| | | |

| | her Movements in | issued Online Cap | incai | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|-------------------|----------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (GG/IIII/) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | \ <i>]]]]</i> | | | N/A | N/A |
| | | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|--------------------|---|-------|---|--|--|
| - | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | - | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> </u> | 11// |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | A1/A | A1/A |
| | | | | | | N/A | N/A |
| Ī | | | | | | | |

For Main Board and GEM listed issuers

| | | _ | | | |
|----------------------|---------------------------------------|--|--|---|--|
| Type of leave | | | į: | No. of new shares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 10. Other | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | | |
| | | | Ordinary shares eference shares (Other class | N/A | - - |
| | | | | | |
| Total increase / (de | crease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) |) 1,97 | ' 3,981 |
| | | | (2) |)N | I/A |
| Total increase / (de | crease) in preference shares during | the month (i.e. Total of A to E): | | N | I/A |
| Total increase / (de | crease) in other classes of shares d | uring the month (i.e. Total of A to E): | : | N | I/A |
| (These figures show | uld be the same as the relevant figur | res under II above ("Movements in I | ssued Share Ca | pital").) | |

| | For Main Board and GEM listed issuers |
|---|---------------------------------------|
| Remarks (if any): | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Yang Wenyun | |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.