

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/1/2013			
To : Hong Kong Exchanges and C	ted			
Name of Issuer	Biostime I	International Holdir	ngs Limited	
Date Submitted	4/2/2013			
I. Movements in Authorised Share	Capital			
1. Movements in Authorised Share	Сарітаі			
1. Ordinary Shares				
(1) Stock code : 1112	Description	on: Ordinary	Shares	_
				Authorised share
		No. of ordinary	Par value	capital
		shares	(HK \$)	(HK\$)
Balance at close of preceding mor	nth _	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
(400,0400)	_		-	_
Balance at close of the month		10,000,000,000	0.01	100,000,000
	_	-,,,		, ,
(2) Stock code : N/A	Description	on : <u>N/A</u>		
		No. of ordinary	Par value	Authorised share capital
		shares	(State currency)	
Balance at close of preceding mor	nth			
J	_			
Increase/(decrease)	_			
Balance at close of the month	_			
	_	<u></u>		

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth .				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ner classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth _			<u> </u>	
Increase/(decrease))	-			<u> </u>	
Balance at close of	the month	-				
Total authorised sh	are capital at th	ne end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month Increase/ (decrease) during	602,294,000	N/A	N/A	N/A
the month		N/A	N/A	N/A
Balance at close of the month	602,294,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM approval		Mayarant durin	- the menth		pursuant thereto	thereto as at close of
date (dd/mm/yyyy) and class		Movement during		the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares				16,618	<u> </u>	9,934,257
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				9,092		751,798
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares				23,687		978,761
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares			<u></u>		<u></u>	300,000
(Note 1)		·		· <u></u>		
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares				16,103		660,167
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				36,290		1,283,434
(Note 1)						

For Main Board and GEM listed issuers

Total A	. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 1.0. (0.		NO.	
				dinary shares) erence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0 14		
2. N/A		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	- -
(Other class)	N/A	_

	ner Movements in I	ssueu Share Cap	itai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,111111)			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> NA</u>	<u> IVA</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							N/A	<u>N/A</u> _
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			darrondy	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	A1/A	B1/A
I							N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
10.	Other	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (F	(Ordinary share: Preference share: (Other class	s) N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1)	N/A
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A
To	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E	≣):		N/A
(7	These figures si	hould be the same as the relevant figur	res under II above ("Movements in	Issued Share Ca		

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.