



## 2. Preference Shares

|                                     |            |                          |  |
|-------------------------------------|------------|--------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                                   |
|                                     |            | No. of preference shares | Par value<br>(State currency)                |
|                                     |            |                          | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                    | _____  |
| Increase/(decrease)                 |            | _____                    | _____  |
| Balance at close of the month       |            | _____                    | _____  |

## 3. Other Classes of Shares

|                                     |            |                                |  |
|-------------------------------------|------------|--------------------------------|--|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                                   |
|                                     |            | No. of other classes of shares | Par value<br>(State currency)                |
|                                     |            |                                | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | _____                          | _____  |
| Increase/(decrease)                 |            | _____                          | _____  |
| Balance at close of the month       |            | _____                          | _____  |

Total authorised share capital at the end of the month (**HK\$**) :**100,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>602,294,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>N/A</b>             | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>602,294,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <b>1. Pre-IPO</b>  |                           |           |           |                            |  |   |
| <b>Share Option</b>  |                           |           |           |                            |  |   |
| <b>Scheme</b>  |                           |           |           |                            |  |   |
| <b>(Options for the issue of 11,150,249 Shares were granted)</b>   |                           |           |           |                            |  |   |
| <b>(12/07/2010)</b>  |                           |           |           |                            |  |   |
| <b>Ordinary shares</b>   | <b>--</b>                 | <b>--</b> | <b>--</b> | <b>4,000</b>               | <b>--</b>  | <b>9,956,955</b>  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <b>2. Share Option</b>   |                           |           |           |                            |  |   |
| <b>Scheme</b>  |                           |           |           |                            |  |   |
| <b>Exercise Price</b>  |                           |           |           |                            |  |   |
| <b>HKD 15.312</b>  |                           |           |           |                            |  |   |
| <b>(25/11/2010)</b>  |                           |           |           |                            |  |   |
| <b>Ordinary shares</b>   | <b>--</b>                 | <b>--</b> | <b>--</b> | <b>4,000</b>               | <b>--</b>  | <b>769,717</b>  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <b>3. Share Option</b>   |                           |           |           |                            |  |   |
| <b>Scheme</b>  |                           |           |           |                            |  |   |
| <b>Exercise Price</b>  |                           |           |           |                            |  |   |
| <b>HKD11.52</b>  |                           |           |           |                            |  |   |
| <b>(25/11/2010)</b>  |                           |           |           |                            |  |   |
| <b>Ordinary shares</b>   | <b>--</b>                 | <b>--</b> | <b>--</b> | <b>10,440</b>              | <b>--</b>  | <b>1,002,448</b>  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <b>4. Share Option</b>   |                           |           |           |                            |  |   |
| <b>Scheme</b>  |                           |           |           |                            |  |   |
| <b>Exercise Price</b>  |                           |           |           |                            |  |   |
| <b>HKD12.12</b>  |                           |           |           |                            |  |   |
| <b>(25/11/2010)</b>  |                           |           |           |                            |  |   |
| <b>Ordinary shares</b>   | <b>--</b>                 | <b>--</b> | <b>--</b> | <b>--</b>                  | <b>--</b>  | <b>300,000</b>  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
| <b>5. Share Option</b>   |                           |           |           |                            |  |   |
| <b>Scheme</b>  |                           |           |           |                            |  |   |
| <b>Exercise Price</b>  |                           |           |           |                            |  |   |
| <b>HKD19.64</b>  |                           |           |           |                            |  |   |
| <b>(25/11/2010)</b>  |                           |           |           |                            |  |   |
| <b>Ordinary shares</b>   | <b>--</b>                 | <b>--</b> | <b>--</b> | <b>--</b>                  | <b>--</b>  | <b>676,270</b>  |
| <i>(Note 1)</i>  |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | <b>Nil</b>   |   |
|  |                           |           |           | (Preference shares)        | <b>N/A</b>   |   |
|  |                           |           |           | (Other class)              | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|---|
| 1. <b>N/A</b>  |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 2. <b>N/A</b>  |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 3. <b>N/A</b>  |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| 4. <b>N/A</b>  |                              |   |                                  |   |  |   |
| ( / / )  |                              |   |                                  |   |  |   |
| Stock code (if listed)                                   |                              |   |                                  |   |  |   |
| Class of shares issuable<br>(Note 1)                     |                              |   |                                  |   |  |   |
| Subscription price                                       |                              |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |  |   |
| Total B.   |                              |   |                                  |   | (Ordinary shares)  | <u>Nil</u>  |
|  |                              |   |                                  |   | (Preference shares)  | <u>N/A</u>  |
|  |                              |   |                                  |   | (Other class)  | <u>N/A</u>  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>Nil</b>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                        |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |            |                |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------|----------------|---|--|---|
| 10. Other     | At price : | State currency | Class of shares issuable (Note 1)       |  |   |
|               |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|               |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|               |            |                |   | <u>N/A</u>   | <u>N/A</u>  |
|               |            |                | Total E. (Ordinary shares)              | <u>N/A</u>   |   |
|               |            |                | (Preference shares)                     | <u>N/A</u>   |   |
|               |            |                | (Other class)                           | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: Yang Wenyun

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*