

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	ууу) :	30/6/2019		
To : Hong Kong Exchanges and Cl	earing Limite	ed		
Name of Issuer Date Submitted	Health and 5/7/2019	d Happiness (H&H) International H	oldings Limited
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :	Descriptio	n : Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th _	10,000,000,000	0.01	100,000,000
Increase/(decrease)	_			
Balance at close of the month	_	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descriptio	n : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _		- <u></u> .	
Increase/(decrease)	_		.	
Balance at close of the month	_			

Stock code :	N/A	Description	on : N/A		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding mo	onth _			
Increase/(decreas	se)	-		_	
Balance at close o	of the month	<u>-</u>			
3. Other Classes of	of Shares				
3. Other Classes of Stock code :	of Shares	Description	on : <u>N/A</u>		
			on : <u>N/A</u> No. of other classe of shares	s Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other classe		
Stock code :	N/A of preceding mo		No. of other classe		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	641,704,713	N/A	N/A	N/A
Increase/ (decrease) during the month	82,636	N/A	N/A	N/A
Balance at close of the month	641,787,349	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement during	the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class		movement dami	<i>y</i>		-	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				- 1		
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						705,169
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						7,485
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares						16,408
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						14,843
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares	•••					40, 542

(Note 1)				
7. Share Option Scheme				
Exercise Price				
HKD15.58				
(29/12/2015)				
Ordinary shares	 64,064	 	64,064	3,383,513
(Note 1)		 		
8. Share Option Scheme				
Exercise Price				
HK\$21.05				
(03/05/2016)				
Ordinary shares	 	 		181,157
(Note 1)				
9. Share Option Scheme				
Exercise Price				
HKD20.92				
(30/09/2016)				
Ordinary shares	 1,516	 	1,516	276,273
(Note 1)				
10. Share Option Scheme				
Exercise Price				
HKD23.30 (23/12/2016)				
Ordinary shares				46,935
(Note 1)	 	 		40,933
11. Share Option Scheme				
Exercise Price				
HKD25.75				
(19/04/2017)				
Ordinary shares	 13,208	 	13,208	893,716
(Note 1)	 	 		
12. Share Option Scheme				
Exercise Price				
HKD22.15				
(07/07/2017)				
Ordinary shares	 3,848	 	3,848	92,574
(Note 1)	 	 ·	3,5 15	
13. Share Option Scheme				
Exercise Price				
LACIGISE FILLS				
HKD29.25				
(24/08/2017)				
Ordinary shares		205 704		0.745.064
	 	 305,784		9,745,861
(Note 1)				
14. Share Option Scheme				
Exercise Price				
HKD47.10				
(05/12/2017)				
Ordinary shares	 	 150,578		360,808
(Note 1)		 -	_	-
15. Share Option Scheme				
Exercise Price				
HKD60.02				
(20/04/2018)				
Ordinary shares	 	 		598,936

(Note 1)					
16. Share Option Scheme					
Exercise Price					
HKD59.05					
(26/07/2018)					
Ordinary shares	 				469,874
(Note 1)					
17. Share Option Scheme					
Exercise Price					
HKD47.27					
(28/09/2018)					
Ordinary shares	 				56,302
(Note 1)			· <u></u>		
18 Share Option Scheme					
Exercise Price					
HKD50.05					
(16/11/2018)					
Ordinary shares	 		239,761		4,325,450
(Note 1)			· <u></u>		
19 Share Option Scheme					
Exercise Price					
HKD49.15					
(29/03/2019)					
Ordinary shares	 				3,047,918
			dinary shares)	82,636	
		(Prete	erence shares)	N/A N/A	
			(Other class)	IN/A	

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					_	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
2. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
3. N/A	_					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
		Т		linary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		·				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(<u> </u>				
4. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(00/11111/9999)	(11)	<u>' </u>		dinary shares) rence shares) (Other class)	Nil N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	_	
shares (Note 1)		
O N/A		
2. N/A	_	
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
- - 1071	_	
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	-

Oth	er Movements in	Issued Share Capi	tal					
			-				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,)))))			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((((((((((((((((((((((((((((((((((((((<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							<u>N/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NVA	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	B1/A	AIIA
						N/A	N/A

Type of Issue		i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A	N/A	N/A
		Total E. (Ordinary shares (Preference shares (Other class	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	82,636
(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Ca	pital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

emarks (if any):	
ubmitted by: Yang Wenyun	
tle: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.