

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | уу) : | 31/12/2018 | | | | | | | |
|---|-------------|------------------------|-------------------------------|---|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | | |
| Name of Issuer Health and Happiness (H&H) International Holdings Limited 7/1/2019 | | | | | | | | | |
| Date Submitted | 7/1/2019 | | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : 1112 | Description | n: Ordinary | Shares | | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | |
| Balance at close of preceding mor | nth | 10,000,000,000 | 0.01 | 100,000,000 | | | | | |
| Increase/(decrease) | _ | | | | | | | | |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000 | | | | | |
| (2) Stock code : N/A | Description | n: N/A | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding mor | nth | | | | | | | | |
| Increase/(decrease) | _ | | | | | | | | |
| Balance at close of the month | _ | | | | | | | | |

| Stock code : | N/A | Description | on : | N/A | | |
|-------------------------------|---------------------|-------------|-------|-------------------------------|-------------------------------|---|
| | | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mo | onth _ | | | | |
| Increase/(decreas | se) | _ | | | - | |
| Balance at close of | of the month | - | | | | |
| | | | | | | |
| 3. Other Classes | of Shares | | | | | |
| 3. Other Classes Stock code : | of Shares | Description | on : | N/A | | |
| | | <u> </u> | No. o | N/A f other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. o | f other classes | | |
| Stock code : | N/A of preceding mo | | No. o | f other classes | | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes of |
|---------------------------------------|---------------|-----------|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 640,280,370 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 30,449 | N/A | N/A | N/A |
| Balance at close of the month | 640,310,819 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during the month | No. of new shares o issuer which may be issued pursuant |
|------------------------------------|---------|-------------------|-------------|--------|---|---|
| including EGM approval | | May arount during | 41- a a 41a | | pursuant thereto | thereto as at close o |
| date (dd/mm/yyyy) and class | | Movement during | g the month | | - | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lancad | | |
| 1. Pre-IPO | Granieu | EXCICISED | Calibelled | Lapsed | | |
| Share Option Scheme | | | | | | |
| (Options for the issue of | | | | | | |
| 11,150,249 Shares were granted) | | | | | | |
| (12/07/2010) | | | | | | |
| Ordinary shares | | | | | | 708,597 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD 15.312 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | | | | | 7,903 |
| (Note 1) | | | | | | |
| 3. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD11.52 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | | | | | 21,558 |
| (Note 1) | | | | | | |
| 4. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD12.12 | | | | | | |
| (25/11/2010) | | | | | | |
| Ordinary shares | | | | | | 120,000 |
| (Note 1) | | | | | | |
| 5. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD19.64 | | | | | | |
| (25/11/2010) | | | | | | 20.044 |
| Ordinary shares | | | | | | 20,041 |
| (Note 1) 6. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD24.70 | | | | | | |
| | | | | | | |
| (25/11/2010) | | 0.500 | | | 0.500 | 50.574 |
| Ordinary shares | | 8,500 | | | 8,500 | 50,574 |

| (Note 1) | | | | | |
|------------------------------|--------------|--------|------------|--------|------------|
| 7. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD15.58 | | | | | |
| (29/12/2015) | | | | | |
| Ordinary shares | | 17,000 | 44,880 | 17,000 | 4,385,159 |
| (Note 1) | ·——— | | | , | |
| 8. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HK\$21.05 | | | | | |
| (03/05/2016) | | | | | |
| Ordinary shares | | | | | 199,699 |
| (Note 1) | | | | | |
| 9. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD20.92 | | | | | |
| (30/09/2016) | | | | | |
| Ordinary shares | | | 1,266 | | 293,280 |
| (Note 1) | | | | _ | |
| 10. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD23.30 | | | | | |
| (23/12/2016) | | | | | |
| Ordinary shares | | | | | 89,425 |
| (Note 1) | | | | | |
| 11. Share Option Scheme | _ | | | | |
| Exercise Price | | | | | |
| HKD25.75 | - | | | | |
| (19/04/2017) | = | | | | |
| Ordinary shares | - | 2,803 | 9,388 | 2,803 | 1,144,712 |
| (Note 1) | | | | 2,000 | 1,144,712 |
| | | | | | |
| 12. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD22.15 | | | | | |
| (07/07/2017) | | | | | |
| Ordinary shares | | 2,146 | | 2,146 | 180,557 |
| (Note 1) | | | | | |
| 13. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD29.25 | | | | | |
| III\D£3.£3 | | | | | |
| (24/08/2017) | | | | | |
| Ordinary shares | | | 91,250 | | 11,405,444 |
| (Note 1) | | | | | |
| 14. Share Option Scheme | | | | | |
| Exercise Price | | | | | |
| HKD47.10 | | | | | |
| | | | | | |
| (05/12/2017) | | | | | 000 000 |
| Ordinary shares | | | | | 622,932 |
| (Note 1) | | | | | |
| 15. Share Option Scheme | _ | | | | |
| Exercise Price | _ | | | | |
| HKD60.02 | _ | | | | |
| | | | | | |
| (20/04/2018) | | | | | |
| (20/04/2018) Ordinary shares | | | | | 631,972 |

| (Note 1) | | | | | | |
|--|----------------|------------------------|---------------|----------------|--------|-----------|
| 16. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD59.05 | | | | | | |
| (26/07/2018) | | | | | | |
| Ordinary shares | | | | 11,522 | | 496,300 |
| (Note 1) | | | | | | |
| 17. Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD47.27 | | | | | | |
| (28/09/2018) | | | | | | |
| Ordinary shares | | | | | | 87,382 |
| (Note 1) | | | | | | |
| 18 Share Option Scheme | | | | | | |
| Exercise Price | | | | | | |
| HKD50.05 | | | | | | |
| (16/11/2018) | | | | | | |
| Ordinary shares | | | | | | 5,593,349 |
| | | | Total A. (Ord | dinary shares) | 30,449 | |
| | | | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| otal funds raised during the interest. | month from exe | ercise of options (Sta | | K\$594,521.15 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Nominal value at Currency of close of preceding nominal value month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------|-------------------------------------|--|---|
| 1. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | <u> </u> | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| _ | | | |
| 2. N/A | <u> </u> | _ | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) | | | · | | |
| Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | <u> </u> | | | |
| (if applicable) (dd/mm/yyyy) | (| | | | |
| 3. N/A | (1 1) | <u> </u> | | | |
| | - | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (| _ | | | |
| 4. N/A | _ | | | | |
| | | | | | _ |
| Stock code (if listed) Class of shares issuable | | _ | | | |
| (Note 1) Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | | Total B. (Ord | linary shares) | Nil | |
| | | (Prefei | rence shares) | N/A | _ |
| | | | (Other class) | N/A | _ |

| Class and description | Currency of amount outstanding | Amount at close of | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|--|--|---|
| 1. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | - | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (| <u>. </u> | | | | |
| Stock code (if listed) Class of shares issuable | <u> </u> | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| <u> </u> | | | | |
| 4. N/A | - | | | | | |
| Stock code (if listed) Class of shares issuable | | | | - | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | 1 | | | | |
| | | | | dinary shares) rence shares) (Other class) | Nil N/A N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| - | | |
| | | |
| shares (Note 1) | | <u> </u> |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | _ |
| Total D. (Ordinary shares) | _ Nil | |
| (Preference shares) | N/A | _ |
| (Other class) | | _ |
| | | _ |

| Shares of sissued with there Type of Issue Class of shares issuable (Note 1) | | | | | | oital | re Capi | in Issued Shar | ther Movements | Oth |
|--|------------------------------------|--|---------|---------------------|------------|----------------|---------|----------------|----------------|-----|
| Class of shares issuable | suer shares of the issuer which | No. of new shares of issuer issued during the month pursuant thereto | | | | | | | | |
| 1. Rights issue | | | | | | | | | Type of Issue | |
| Class of shares issuable | | | | shares issuable | | | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | (/ /) | | | State currency | price : | At p | Rights issue | 1. |
| Class of shares issuable | | | (/ /) | roval date: /yy) | EC (do | | | | | |
| Class of shares issuable Class and allotment date : (/ /) | <u> </u> | N/A | | | · | | | | | |
| Class of shares issuable (// /) 3. Placing At price: State currency Guilling State (//) (Note 1) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) | | | | shares issuable | | | | | | |
| Class of shares issuable 3. Placing At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | (/ /) | | | State | price : | At p | Open offer | 2. |
| Class of shares issuable 3. Placing At price: State Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/4 | | (/ /) | roval date: /yy) | EC (do | | | | | |
| 3. Placing At price: State currency State (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) | <u> </u> | N/A | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | shares issuable | | | | | | |
| (dd/mm/yyyy) | | | (/ /) | allotment date : | lss (dd | State currency | price : | At p | Placing | 3. |
| | | | (/ /) | | | | | | | |
| | <u> </u> | N/A | | ,,, | · · | | | | | |
| Class of shares issuable(Note 1) | | | | shares issuable | | | | | | |
| 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) | | | (/ /) | | | | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A | (/ /) | roval date: /yy) | EC (do | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|------------------------|------------|----------------|---|-------|---|--|----------|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> N/A</u> | <u> </u> |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 14/74 | 14/74 |
| 1 | | | | | | | | |

| | Type of Issu | е | | is | No. of new shares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|--|---|---|---|--|
| 10 | Other | Object | Class of shares issuable (Note 1) | | | |
| 10 | . Other | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (_/_) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | | |
| | | | | (Ordinary shares) reference shares) (Other class) | N/A | - - |
| | | | | | | |
| Т | otal increase / | / (decrease) in ordinary shares during the m | nonth (i.e. Total of A to E): | (1) | 30 | ,449 |
| | | | | (2) | | N/A |
| T | otal increase / | (decrease) in preference shares during the | e month (i.e. Total of A to E): | | | N/A |
| Т | otal increase / | (decrease) in other classes of shares during | ng the month (i.e. Total of A to E) | : | 1 | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Yang Wenyun |
| Title |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| (Billiotici, Coordiary of other daily additioned officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.