

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30/6/2018

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Health and Happiness (H&H) International Holdings Limited
Date Submitted	6/7/2018

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
Г			

(1) Stock code : <u>1112</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <b>HK\$</b> )				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descriptio	on : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
				of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease)	)					
Balance at close of	the month				·	

## 3. Other Classes of Shares

Stock code :	N/A	Descripti	on : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		. <u> </u>	
Increase/(decrease	e)	-			
Balance at close of	f the month	-			
Total authorised sh	are capital at t	he end of the	e month ( <b>HK\$</b> ) :		100,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month Increase/ (decrease) during	639,684,057	N/A	N/A	N/A
the month Balance at close of the	101,457	N/A	N/A	N/A
month	639,785,514	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
date		Movement during	the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class						the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme (Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		64			64	731,713
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						8,105
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		4,800			4,800	28,804
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						120,000
(Note 1)						<u> </u>
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		1,500			1,500	21,441
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares		1,500			1,500	63,634

(Note 1)						
7. Share Option Scheme						
Exercise Price						
HKD15.58						
(29/12/2015)						
Ordinary shares		70,915		34,553	70,915	4,662,254
(Note 1)						
8. Share Option Scheme						
Exercise Price						
HK\$21.05						
(03/05/2016)						
Ordinary shares						199,699
(Note 1)						
9. Share Option Scheme						
Exercise Price						
HKD20.92						
(30/09/2016)						
Ordinary shares		1,500			1,500	307,001
(Note 1)						
10. Share Option Scheme						
Exercise Price						
HKD23.30						
(23/12/2016)		44 470			44 470	404 400
Ordinary shares		11,178		<u> </u>	11,178	104,180
(Note 1)						
11. Share Option Scheme						
Exercise Price						
HKD25.75						
(19/04/2017)						
Ordinary shares				1,895		1,216,675
(Note 1)						
12. Share Option Scheme						
Exercise Price						
HKD22.15						
(07/07/2017)						
Ordinary shares		10,000			10,000	210,070
(Note 1)		10,000			10,000	210,070
13. Share Option Scheme						
Exercise Price						
HKD29.25						
(24/08/2017)						
Ordinary shares				67,022		12,162,679
(Note 1)						
14. Share Option Scheme						
Exercise Price						
HKD47.10						
(05/12/2017)						
Ordinary shares						774,497
(Note 1)	<u> </u>		·			
15. Share Option Scheme						
Exercise Price						
HKD60.02						
(20/04/2018)						
Ordinary shares						801,283

Total A. (Ordinary shares) (Preference shares)	101,457 N/A
(Other class)	N/A
Total funds raised during the month from exercise of options (State currency) HK\$1,740,151.02	

Г

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	_			
	_					
( / /  ) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
4. <b>N/A</b>		//	_			
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
				linary shares)	Nil	
				rence shares)	N/A	_
				(Other class)	N/A	-

	Currency of amount	Amou	nt at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	prece	eding month	month	of the month		
1. HK\$3.1 billion zero coupon convertible bonds due 2019							
	HKD	\$3,10	00,000,000	Nil	Nil	Nil	Nil(See Remarks)
Stock code (if listed) Class of shares issuable (Note 1)	6024 Ordinary						
Subscription price	HK\$ 90.84						
(if applicable) (dd/mm/yyyy)) 2. <b>N/A</b>	N/A						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)					
<u>3.</u> N/A							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)					
<u>4.</u> N/A							
Stock code (if listed) Class of shares issuable					- <u> </u>		
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
					linary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <b>N/A</b>		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		<u> </u>
3. <b>N/A</b>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Type of Is 1. Rights is 2. Open of		. State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	No. of new shares of issuer issued during the month pursuant thereto	e issuer which
1. Rights is 2. Open of		. State	(Note 1) Issue and allotment date :			
2. Open of	ssue At price	. State currency	(Note 1) Issue and allotment date :	( ) )		
2. Open of	ssue At price	State currency		(     )		
			(	<b>χ</b> , , , , ,	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
	fer At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3. Placing	At price	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4. Bonus is	ssue		lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
					ass of shares issuable of the formation of the second second second second second second second second second s				
5.	Scrip dividend	At price :	State currency		sue and allotment date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N/A	N/A
					ass of shares ourchased (Note 1)				
6.	Repurchase of shares				ancellation date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N//A	N1/A
								<u>N/A</u>	<u> </u>
					ass of shares deemed (Note 1)				
7.	Redemption of shares				edemption date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N/A	N1/A
								<u>N/A</u>	<u>N/A</u>
					ass of shares issuable lote 1)				
8.	Consideration issue	At price :	State currency		sue and allotment date : d/mm/yyyy)	( / /	)		
					GM approval date: d/mm/yyyy)	( / /	)	N/A	N/A
								N/A	<u> </u>
-					ass of shares issuable ote 1)				
9.	Capital reorganisation				sue and allotment date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u> </u>

		(dd/mm/yyyy) <u>N/A</u> Total E. (Ordinary share (Preference share (Other class)	es) N/A	
10. Other	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	101,457
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Cap	ital").)

Remarks (if any):

The entire principal amount of the HK\$3.1 billion zero coupon convertible bonds due 2019 issued by the Company has been
The chare principal amount of the ringer billion zero coupon convertible bonds due zero issued by the company has been
repurchased by the Company but not yet cancelled.
Submitted by: Yang Wenyun
Title: Joint Company Secretary
Title: Joint Company Secretary
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.