

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30/4/2018

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Health and Happiness (H&H) International Holdings Limited
Date Submitted	7/5/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : Description : Ordinary Shares							
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <b>HK\$</b> )				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descriptio	on : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

### 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
				of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease)	)					
Balance at close of	the month				·	

### 3. Other Classes of Shares

Stock code :	N/A	Descripti	on : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		. <u> </u>	
Increase/(decrease	e)	-			
Balance at close of	f the month	-			
Total authorised sh	are capital at t	he end of the	e month ( <b>HK\$</b> ) :		100,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month Increase/ (decrease) during	637,471,226	N/A	N/A	N/A
the month Balance at close of the	1,766,731	N/A	N/A	<u> </u>
month	639,237,957	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM approval date		Movement during	during the month pursuant thereto	issued pursuant thereto as at close o		
(dd/mm/yyyy) and class		•			_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		1,662			1,662	737,867
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares		13,464			13,464	8,190
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		1,451			1,451	33,604
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						120,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		13,821			13,821	22,941
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares		5,776		254	5,776	83,639

7. Shara Option Scheme         Exercise Price         HKD153.90         02/12/2015)         Ordinary shares         1.548.664         KR21.83         (03/95/2016)         Ordinary shares         HKD153.90         1.548.664         KR21.83         (03/95/2016)         Ordinary shares         INCOMPTION         Share Option Scheme         Exercise Price         HKD2.35         (03/95/2016)         Ordinary shares         INS. Share Option Scheme         Exercise Price         HKD2.33         (03/95/2016)         Ordinary shares         Instruct Option Scheme         Exercise Price         HKD2.35         (190-42017)         Ordinary shares         Instruct Option Scheme         Exercise Price         HKD2.75         (190-42017)         Ordinary shares         Instruct Option Scheme         Exercise Price         HKD2.75         (190-42017)         Ordinary shares         Integration         HKD2.75         (0047	(Note 1)					
Exercise Price           HK015.56           Q20122015           Ordinary shares           (Mol 1)           8. Share Option Scheme           Exercise Price           HK02.02           (Q0042016)           Ordinary shares           (Q0042016)           Ordinary shares           (Q00402016)           Ordinary shares           (Q004017)           Ordinary shares           (Q00417)           Ordinary shares           (Q0042017)           Ordinary shares           (Q00402017)	(Note 1)					
HK015.58       (28/12/2015)         Ordinary shares          1,548,664          28. Share Option Scheme          Exercise Price          HK02.02          0.0308/2016)          Ordinary shares	7. Share Option Scheme					
(28/122015) Ordinary shares          1,548,664          34,854         1,548,664         5,147,123           8. Share Option Scheme Exercise Price						
Ordinary shares          1,548,664          34,854         1,548,664         5,147,123           (Noir 1)           34,854         1,548,664         5,147,123           (Noir 1)              199,699           S. Share Option Scheme              199,699           (Noir 1)               199,699           (Noir 1)               199,699           (Noir 1)              199,699           (Noir 1)              11,938         320,172           (Noir 1)             11,938         320,172           (Noir 1)             12,454         24,588         138,603           (Noir 1)            12,454         24,588         138,603						
Index 1)         8. Share Option Scheme           Exercise Price           IHK521.35           (030852016)           Ordinary shares           IK06:1)           3. Share Option Scheme           Exercise Price           HK02.02           (030852016)           Ordinary shares              IK06:1)           3. Share Option Scheme           Exercise Price           HK02.30           (030170)           Ordinary shares              IK06:1)           10. Share Option Scheme           Exercise Price           HK02.30           (23112/2016)           Ordinary shares              IK06:1)           1. Share Option Scheme           Exercise Price           HK02.75           (1904/2017)           Ordinary shares              IX. Share Option Scheme           Exercise Price           HK02.15           (07097/2017)           Ordinary shares              HK022.15           (2408/2017)           I						
8. Share Option Scheme         Exercise Price         HK22.05         (030052016)         Ordinary share         (020052016)         (300052016)         Ordinary shares         (300052016)         Ordinary shares         (1)         Receives Price         HK023.30         (230152016)         Ordinary shares         (230152017)         Ordinary shares         (Nobe 1)         13. Share Option Scheme         Exercise Price         HK025.75         (18042017)         Ordinary shares         (19042017)         Ordinary shares         (18042017)         Ordinary shares         (18042017)         Ordinary shares         (13. Share Option Scheme         Exercise Price         HK022.15         (2408201			1,548,664	 34,854	1,548,664	5,147,123
Exercise Price HKS21.05 (0305/2016) Ordinary shares						
HKS21.05       (0305/2016)         Ordinary shares          INCRE 1)          S. Share Option Scheme          Exercise Price          HKD20.92       (3009/2016)         Ordinary shares          IO. Share Option Scheme          Exercise Price          HKD23.30          (231/22016)          Ordinary shares          (190.4/2017)          Ordinary shares          Exercise Price          HKD25.75          (Mole 1)       11. Share Option Scheme         Exercise Price          HKD25.75          (Mole 1)          12. Share Option Scheme          Exercise Price          HKD22.15          (Mole 1)          13. Share Option Scheme          Exercise Price          HKD22.25          (Mole 1)       13. Share Option Scheme         Exercise Price          HKD25.25       .						
(0305/2016)              199,699           (Mol 1)         9.         Shara Option Scheme             199,699           19.         Shara Option Scheme              199,699           10.         Shara Option Scheme          11,938          11,938         320,172           (Mole 1)         10.         Shara Option Scheme          11,938          11,938         320,172           (Mole 1)         10.         Shara Option Scheme          12,454         24,588         138,803           (Mole 1)         0rdinary shares          24,588          12,454         24,588         138,803           (Mole 1)         11.         Share Option Scheme          2,958         99,367         1,294,172           (Mole 1)         12.         Share Option Scheme           46,000         231,752           (Mole 1)         13.         Share Option Scheme            59,342          12,776,376						
Ordinary shares              199,699           (Note 1)              199,699           INCe 1)              199,699           INCe 1)             11,938          11,938         320,172           (Note 1)         10. Share Option Scheme          11,938          11,938         320,172           (Note 1)         1. Share Option Scheme          24,588          12,454         24,588         138,803           (Note 1)         1. Share Option Scheme          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme           46,000         231,752           (Note 1)         13. Share Option Scheme            59,342          12,776,376           (Note 1)         13. Share Opti						
Mole 1)         9. Share Option Scheme           Exercise Price           HKD20.92           (30/09/2016)           Ordinary shares           (Nole 1)           10. Share Option Scheme           Exercise Price           HKD23.92           (23/12/2016)           Ordinary shares           (23/12/2016)           Ordinary shares           (19) 4/2017)           Ordinary shares           (10) 6/1           12. Share Option Scheme           Exercise Price           HK022.15           (07/07/2017)           Ordinary shares              46,000              46,000              (A000 7)           13. Share Option Scheme           Exercise Price           HK022.10           (Nole 1) <td></td> <td></td> <td></td> <td></td> <td></td> <td>100 600</td>						100 600
9. Share Option Scheme         Exercise Price         IK020:92         (30/09/2016)         Ordinary shares         10. Share Option Scheme         Exercise Price         HK023:0         (23/12/2016)         Ordinary shares         (23/12/2016)         Ordinary shares         (23/12/2016)         Ordinary shares         (23/12/2016)         Ordinary shares         Exercise Price         HK025:75         (19/04/2017)         Ordinary shares            99,367         12         11: Share Option Scheme         Exercise Price         HK025:75         (07/07/2017)         Ordinary shares            99,367         12.958         99,367         12.958         99,367         12.958         99,367         12.958         99,367         12.958         99,367         12.958         90/00 Scheme         Exercise Price         IK027.10         0rdinary sh				 		199,099
Exercise Price           HKD2 92           (30/09/2016)           Ordinary shares           10. Share Option Scheme           Exercise Price           HKD23.30           (23/12/2016)           Ordinary shares           (23/12/2016)           Ordinary shares           (23/12/2016)           (23/12/2016)           (23/12/2016)           (23/12/2016)           (23/12/2016)           (23/12/2016)           (23/12/2016)           (23/12/2016)           (Vole 1)           11. Share Option Scheme           Exercise Price           HKD25.75           (Note 1)           12. Share Option Scheme           Exercise Price           HKD22.15           (07/07/2017)           Ordinary shares           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (24/08/2017)           Ordinary shares           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (24/08/2017)           Ordinary shares						
HK020.9.2         (30.09/20.16)           Ordinary shares          11,938         320,172           10. Share Option Scheme          11,938         320,172           HK023.30          11,938          11,938         320,172           MC01: 1          11,938          11,938         320,172           MC02: 30          12,454         24,588         138,803         100,000           (Nole 1)          12,454         24,588         138,803         100,000						
(3009/2016)         Ordinary shares          11,938           11,938         320,172           (Nofe 1)         10. Share Option Scheme          11,938          11,938         320,172           I. Share Option Scheme          24,588          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme          24,588          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme           46,000           46,000         231,752           (Note 1)         13. Share Option Scheme           59,342          12,776,376           (Note 1)         13. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme          <						
Ordinary shares          11,938           11,938         320,172           (Note 1)         10. Share Option Scheme         Exercise Price         11,938          11,938         320,172           (Note 1)         10. Share Option Scheme         23/12/2016)          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme          24,588          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          46,000           46,000         231,752           (Note 1)         13. Share Option Scheme          46,000           46,000         231,752           (Note 1)         13. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme						
(Note 1)         10. Share Option Scheme           Exercise Price         (23/12/2016)           (Note 1)         0. Scheme           (Note 7)         11. Share Option Scheme           Exercise Price            HKD23.75            (19/04/2017)         0. Ordinary shares           (19/04/2017)            Ordinary shares            (19/04/2017)            Ordinary shares            (Note 1)         12. Share Option Scheme           Exercise Price            HKD22.5            (Note 1)         13. Share Option Scheme           Exercise Price            HKD29.25            (Note 1)         13. Share Option Scheme           Exercise Price            HKD29.25            (Note 1)            14. Share Option Scheme            Exercise Price            HKD29.10            (05/12/2017)            (05/12/2017)			11.938	 	11.938	320.172
10. Share Option Scheme         Exercise Price         HKD23.30         (23/12/2016)         Ordinary shares          24,588         (Nofe 1)         11. Share Option Scheme         Exercise Price         HKD25.75         (19/04/2017)         Ordinary shares          2,958         99,367          2,958       99,367         12. Share Option Scheme         Exercise Price         HK022.15         (07/07/2017)         Ordinary shares          46,000          46,000         231,752         (Nole 1)         13. Share Option Scheme         Exercise Price         HK029.25         (2408/2017)         Ordinary shares             59,342          12,776,376         (Note 1)         14. Share Option Scheme         Exercise Price         HKD21.10         (05/12/2017)				 	- ,	,
HKD23.30         (23/12/2016)           Ordinary shares          24,588          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme         Exercise Price          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme          46,000           46,000         231,752           (Note 1)         13. Share Option Scheme          46,000           46,000         231,752           (Note 1)         13. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme           59,342          12,776,376           (Note 1)         14. Share Option Scheme           59,342						
(23/122016)           Ordinary shares          24,588          12,454         24,588         138,803           (Nole 1)         11. Share Option Scheme          12,454         24,588         138,803           (Nole 1)         11. Share Option Scheme          12,454         24,588         138,803           (Nole 1)         11. Share Option Scheme          2,958         99,367         1,294,172           (Nole 1)         12. Share Option Scheme          2,958         99,367         1,294,172           (Nole 1)         12. Share Option Scheme          2,958         99,367         1,294,172           (Nole 1)         13. Share Option Scheme           46,000         231,752           (Nole 1)         13. Share Option Scheme           46,000         231,752           (Nole 1)         13. Share Option Scheme           59,342          12,776,376           (Nole 1)         14. Share Option Scheme           59,342          12,776,376           (Nole 1)         14. Share Option Scheme           59,342	Exercise Price					
Ordinary shares          24,588          12,454         24,588         138,803           (Note 1)         11. Share Option Scheme         Exercise Price         1 <td>HKD23.30</td> <td></td> <td></td> <td></td> <td></td> <td></td>	HKD23.30					
(Note 1)           11. Share Option Scheme           Exercise Price           HKD25.73           (19)04/2017)           Ordinary shares           (Note 1)           12. Share Option Scheme           Exercise Price           HKD22.15           (07/07/2017)           Ordinary shares           13. Share Option Scheme           Exercise Price           HKD22.15           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (Note 1)           14. Share Option Scheme           Exercise Price           HKD47.10           (05/12/2017)	(23/12/2016)					
11. Share Option Scheme         Exercise Price         HKD25.75         (19/04/2017)         Ordinary shares          2,958       99,367       1,294,172         (Note 1)       12. Share Option Scheme         Exercise Price        46,000          HKD22.15       (07/07/2017)        46,000       231,752         (Note 1)       13. Share Option Scheme        46,000       231,752         (Note 1)       13. Share Option Scheme         46,000       231,752         (Note 1)         59,342        12,776,376         14. Share Option Scheme         59,342        12,776,376	Ordinary shares		24,588	 12,454	24,588	138,803
Exercise Price           HKD25.75           (19/04/2017)           Ordinary shares              99,367           12. Share Option Scheme           Exercise Price           HKD22.15           (07/07/2017)           Ordinary shares           (07/07/2017)           Ordinary shares           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (24/08/2017)           Ordinary shares              59,342              14. Share Option Scheme           Exercise Price           HKD29.25           (Note 1)           14. Share Option Scheme           Exercise Price           HKD47.10           (05/12/2017)	(Note 1)					
HKD25.75         (19/04/2017)         Ordinary shares          12. Share Option Scheme         Exercise Price         HKD22.15         (07/07/2017)         Ordinary shares            46,000            46,000         231,752         (Note 1)         13. Share Option Scheme         Exercise Price         HKD29.25         (Note 1)         14. Share Option Scheme         Exercise Price         HKD29.25         (Note 1)         14. Share Option Scheme         Exercise Price         HKD2171         Ordinary shares             59,342          12,776,376         (Note 1)         14. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)	11. Share Option Scheme					
Image: constraint of the system         Image: constred of the system         Image: constresy	Exercise Price	-				
Ordinary shares          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme	HKD25.75	-				
Ordinary shares          99,367          2,958         99,367         1,294,172           (Note 1)         12. Share Option Scheme	(19/04/2017)	-				
(Note 1)         12. Share Option Scheme         Exercise Price         HKD22.15         (07/07/2017)         Ordinary shares         (Note 1)         13. Share Option Scheme         Exercise Price         HKD29.25         (Note 1)         Ordinary shares         (Note 1)         13. Share Option Scheme         Exercise Price         HKD29.25         (Note 1)         14. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)			99.367	 2.958	99.367	1,294,172
12. Share Option Scheme         Exercise Price         HKD22.15         (07/07/2017)         Ordinary shares            46,000            46,000            46,000            46,000            0rdinary shares            46,000            46,000            46,000         231,752         (Note 1)         13. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)				 _,		.,_• .,
Exercise Price           HKD22.15           (07/07/2017)           Ordinary shares              46,000           231,752           (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (Note 1)           Ordinary shares           (Note 1)           14. Share Option Scheme           Exercise Price           HKD29.25           (Note 1)           14. Share Option Scheme           Exercise Price           HKD47.10           (05/12/2017)						
HKD22.15           (07/07/2017)           Ordinary shares            46,000            (Note 1)           13. Share Option Scheme           Exercise Price           HKD29.25           (24/08/2017)           Ordinary shares           (Note 1)           14. Share Option Scheme           Exercise Price           HKD21.10           (05/12/2017)						
Image: constraint of the system         Image: consthe system         Image: constrainton <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Ordinary shares          46,000          46,000         231,752           (Note 1)         13. Share Option Scheme						
(Note 1)         13. Share Option Scheme         Exercise Price         HKD29.25         (24/08/2017)         Ordinary shares         (Note 1)         14. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)			46.000		46.000	224 752
13. Share Option Scheme         Exercise Price         HKD29.25         (24/08/2017)         Ordinary shares            (Note 1)         14. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)			40,000	 	40,000	231,752
Exercise Price           HKD29.25           (24/08/2017)           Ordinary shares              59,342           12,776,376           (Note 1)           14. Share Option Scheme           Exercise Price           HKD47.10           (05/12/2017)						
HKD29.25         (24/08/2017)         Ordinary shares          (Note 1)         14. Share Option Scheme         Exercise Price         HKD47.10         (05/12/2017)						
(24/08/2017)           Ordinary shares          59,342          12,776,376           (Note 1)         14. Share Option Scheme          59,342          12,776,376           Exercise Price           59,342          12,776,376           HKD47.10            59,342          12,776,376						
Ordinary shares          59,342          12,776,376           (Note 1)         14. Share Option Scheme          59,342          12,776,376           Exercise Price           59,342          12,776,376           HKD47.10            59,342          12,776,376						
(Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017)	(24/08/2017)					
14. Share Option Scheme           Exercise Price           HKD47.10           (05/12/2017)	Ordinary shares			 59,342		12,776,376
Exercise Price HKD47.10 (05/12/2017)	(Note 1)					
HKD47.10 (05/12/2017)	14. Share Option Scheme					
(05/12/2017)	Exercise Price					
(05/12/2017)	HKD47.10					
	Ordinary shares			 		774,497
(Note 1)						ועד,דייי
		-				
15. Share Option Scheme		-				
Exercise Price		<u>.</u>				
HKD60.02		-				
(20/04/2018)		-				
Ordinary shares 801,283	Ordinary shares			 		801,283

	Total A. (Ordinary shares) (Preference shares)	1,766,731 N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options (Sta currency)	teHK\$29,169,621.52	

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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	_			
	_					
( / /  ) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
4. <b>N/A</b>			_			
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
				linary shares)	Nil	
				rence shares)	N/A	_
				(Other class)	N/A	-

	Currency of amount	Amou	nt at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	prece	eding month	month	of the month		
1. HK\$3.1 billion zero coupon convertible bonds due 2019							
	HKD	\$3,10	00,000,000	Nil	Nil	Nil	Nil(See Remarks)
Stock code (if listed) Class of shares issuable (Note 1)	6024 Ordinary						
Subscription price	HK\$ 90.84						
(if applicable) (dd/mm/yyyy)) 2. <b>N/A</b>	N/A						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)					
<u>3.</u> N/A							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)					
<u>4.</u> N/A							
Stock code (if listed) Class of shares issuable					·		
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
					linary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <b>N/A</b>		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		<u> </u>
3. <b>N/A</b>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Type of Is 1. Rights is 2. Open of		. State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	No. of new shares of issuer issued during the month pursuant thereto	e issuer which
1. Rights is 2. Open of		. State	(Note 1) Issue and allotment date :			
2. Open of	ssue At price	. State currency	(Note 1) Issue and allotment date :	( ) )		
2. Open of	ssue At price	State currency		(     )		
			(	<b>χ</b> , , , , ,	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
	fer At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3. Placing	At price	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4. Bonus is	ssue		lssue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
					ass of shares issuable of the formation of the second second second second second second second second second s				
5.	Scrip dividend	At price :	State currency		sue and allotment date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N/A	N/A
					ass of shares ourchased (Note 1)				
6.	Repurchase of shares				ancellation date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N//A	N1/A
								<u>N/A</u>	<u> </u>
					ass of shares deemed (Note 1)				
7.	Redemption of shares				edemption date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)	N/A	N1/A
								<u>N/A</u>	<u>N/A</u>
					ass of shares issuable lote 1)				
8.	Consideration issue	At price :	State currency		sue and allotment date : d/mm/yyyy)	( / /	)		
					GM approval date: d/mm/yyyy)	( / /	)	N/A	N/A
								N/A	<u> </u>
-					ass of shares issuable ote 1)				
9.	Capital reorganisation				sue and allotment date : d/mm/yyyy)	( / /	)		
				E0 (d	GM approval date: d/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u> </u>

		Total E. (Ordinary share (Preference share (Other clas	es) N/A	
10. Other	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) <u>N/A</u>	N/A	N/A
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	)1,766,731
(2	) <b>N/A</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Ca	pital").)

Remarks (if any):

The entire principal amount of the HK\$3.1 billion zero coupon convertible bonds due 2019 issued by the Company has been
The chare principal amount of the ringer billion zero coupon convertible bonds due zero issued by the company has been
repurchased by the Company but not yet cancelled.
Submitted by: Yang Wenyun
Title: Joint Company Secretary
Title: Joint Company Secretary
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.