

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/5/2016

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Biostime International Holdings Limited
Date Submitted	6/6/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>1112</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <b>HK\$</b> )				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Description	n: <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			•	oreference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h				
Increase/(decrease)	)				-	
Balance at close of	the month					

## 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
				other classes f shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth				
Increase/(decrease	e)					
Balance at close of	f the month					
Total authorised sh	are capital at th	ne end of t	ne mont	h ( <b>HK\$</b> ) :	_	100,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	630,318,248	N/A	N/A	N/A
Increase/ (decrease) during the month	1,306	N/A	N/A	N/A
Balance at close of the month	630,319,554	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
date		Movement during		pursuant thereto	thereto as at close of	
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		1,306			1,306	977,517
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						95,516
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares						109,867
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						180,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						125,728
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				2,602		250,633
(Note 1)						

7. Share Option Scheme						
Exercise Price						
HKD15.58						
(29/12/2015)						
Ordinary shares				577,353		17,225,328
(Note 1)						
			Total A. (C	rdinary shares)	1,306	
			(Pret	ference shares)	N/A	
				(Other class)	N/A	
otal funds raised during the	month from exe	rcise of options (St	ate			
urrency)				HK\$3,304.18		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		monut	montai	montai		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _ _			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2. <b>N/A</b>	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / /	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4. <b>N/A</b>	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
			(Prefer	inary shares) ence shares) (Other class)	Nil N/A N/A	-

Convertibles (i.e. Convertible into S Class and description 1. Firm Bonds	Currency o amount outstanding	f Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
& Option Bonds						
	HKD	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed) Class of shares issuable	6024					
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		<u> </u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. <b>N/A</b>		/				
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<b>T</b> ( ) <b>C</b> (C			
				dinary shares)		-
			(Prete	rence shares)	N/A N/A	-
				(Other class)	N/ <i>P</i>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
3. N/A		
	_	
( / / )	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
· · · · · · · · · · · · · · · · · · ·		-

1. Righ	of Issue At pric	e : State currency	Class of shares issuable ( <i>Note 1</i> ) ————————————————————————————————————		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Righ			<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	<u>N/A</u>
2. Ope	nts issue At pric		<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
2. Ope	nts issue At pric		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
			(dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares insuches			
			(Note 1)			
3. Plac	en offer At pric	e : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
3. Plac			EGM approval date:	( / / )		
3. Plac			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
3. Plac			Class of shares issuable (Note 1)			
	sing At pric	e : State currency	lssue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
4. Boni			Issue and allotment date : (dd/mm/yyyy)	( / / )		
	us issue		EGM approval date: (dd/mm/yyyy)	(//)		
	us issue				N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NI/A</b>	N1/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u> </u>	<u> </u>
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>1</b> 1/A	<b>N</b> 1/A
					<u>N/A</u>	<u>N/A</u>

Type of Issue				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date : ( (dd/mm/yyyy)		N/A	N/A
			(Preferen	ary shares nce shares Other class	5) <b>N/A</b>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,306
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capit	tal").)

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.