

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	31/3/2016							
To : Hong Kong Exchanges and Cl	learing Limite	d							
Name of Issuer Biostime International Holdings Limited									
Date Submitted	7/4/2016								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code :	Description	: Ordinary	Shares						
		No. of ordinary shares	Par value (HK \$)	Authorised share capital (<i>HK</i> \$)					
Balance at close of preceding mon	th	10,000,000,000	0.01	100,000,000					
Increase/(decrease)	_								
Balance at close of the month	_	10,000,000,000	0.01	100,000,000					
(2) Stock code : N/A	Description	: <u>N/A</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	ith		·						
Increase/(decrease)	_								
Balance at close of the month									

	N/A	_Descriptio	n : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding mon	th _			
Increase/(decreas	se)	_		-	
Balance at close of	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Descriptio	n : N/A		
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th _		_	
Balance at close of the language of the langua		th _			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	630,232,915	N/A	N/A	N/A
Increase/ (decrease) during the month	33,600	N/A	N/A	N/A
Balance at close of the month	630,266,515	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share	Ontions	(under Share	Ontion	Schemes	of the Is	(supr
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Share Options (under Share	e Option Scheme	es of the Issuer)				
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement during	g the month		pursuant thereto	thereto as at close o
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				-		
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		6,600		2,818,265	6,600	999,955
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares		10,054		153,312	10,054	98,072
(Note 1)					· · · · · · · · · · · · · · · · · · ·	•
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		5,268		182,035	5,268	121,873
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares				120,000		180,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		11,678		136,917	11,678	137,510
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				287,226		264,635
(Note 1)				<u>-</u>		·

7. Share Option Scheme Exercise Price						
HKD15.58						
(29/12/2015)						
Ordinary shares				153,369		18,041,616
(Note 1)						
			Total A. (C	ordinary shares)	33,600	
			•	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during t currency)	he month from ex	ercise of options (Sta		HK\$460,688.13		

Description of warrants (Date of expiry - dd/mm/yyyy)	Nominal value at Currency of close of preceding nominal value month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /)					_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		_			
	_				
(/ /)		-			_
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(
3. N/A	_	_			
	<u> </u>				
(/ /)					_
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A	_				
	_				
(/ /)		_	· -		_
Stock code (if listed) Class of shares issuable		_			
(Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(_			
	-	Total B. (Ord	linary shares)	Nil	
		(Prefer	ence shares)	N/A	-
			(Other class)	N/A	_

Convertibles (i.e. Convertible into S	Shares of the Iss	uer which are to be Li	sted)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds						
& Option Bonds	<u>—</u>					
	HKD	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed)	6024					
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)	N1/A					
(dd/mm/yyyy))	N/A					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>	<u></u>				
	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
(uu/!!!!!/yyyy)	\	<u>'</u>	Total C (Or	dinary shares)	Nil	
				rence shares)	N/A	-
			(Fiele	(Other class)	N/A N/A	_
				(Ottioi Class)	13/7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		· -
2. N/A		
Z. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sidios (Note 1)		· ·
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Otl	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)))))			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	AI/A	NI/A
							N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	
		Type of Issue							
					Class of shares issuable (Note 1)				
Ę	5 .	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares repurchased (Note 1)				
6	3 .	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
								N/A	N/A
					Class of shares redeemed (Note 1)				
7	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
									11//
					Class of shares issuable (Note 1)				
8	3.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A	N/A
					Class of shares issuable (Note 1)				
Ç	9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A	IN/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) N/A	N/A	N/A
		Total E.	(Ordinary shares Preference shares (Other class	N/A	
Total increase / (d	ecrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	·	Nil I/A
Total increase / (d	ecrease) in preference shares during	the month (i.e. Total of A to E):	(I/A
Total increase / (d	ecrease) in other classes of shares d	uring the month (i.e. Total of A to I	Ε):	-	I/A
(These figures sho	ould be the same as the relevant figur	res under II above ("Movements i	n Issued Share Ca		-

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.