

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy				
To : Hong Kong Exchanges and C	learing Limi	ited		
Name of Issuer	Biostime	International Holdir	ngs Limited	
Date Submitted	3/12/2015			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1112	Description	on: Ordinary	Shares	
				Authorised share
		No. of ordinary	Par value	capital
		shares	( <b>HK\$</b> )	( <b>HK</b> \$)
Balance at close of preceding mor	nth _	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
inorodos/(dosrodos)	<del>-</del>		<del>-</del>	
		40.000.000	2.24	400 000 000
Balance at close of the month	-	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Description	on : <b>N/A</b>		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)	-		<u> </u>	
Balance at close of the month	-			
1				

2. Preference Share	<del>5</del> 5					
Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _				
Increase/(decrease	)	_			-	
Balance at close of	the month	-				
3. Other Classes of	Shares					
Stock code :	N/A	Description	on :	N/A		
Stock code :	N/A	<u> </u>		N/A of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close of				of other classes		
	preceding mon			of other classes		
Balance at close of	preceding mon			of other classes		

310,594

625,291

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	629,984,587	N/A	N/A	N/A
Increase/ (decrease) during the month	92,169	N/A	N/A	N/A
Balance at close of the month	630,076,756	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Ordinary shares

(25/11/2010) Ordinary shares

6. Share Option Scheme

(Note 1)

(Note 1)

Exercise Price HKD24.70

Share Options (under Share Particulars of share option scheme including EGM approval date	·	Movement during	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close o the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	_		
1. Pre-IPO			Lapsed		
Share Option Scheme					
(Options for the issue of 11,150,249 Shares were granted)					
(12/07/2010)					
Ordinary shares		88,269	 90,604	88,269	4,248,336
(Note 1)					
2. Share Option Scheme					
Exercise Price					
HKD 15.312					
(25/11/2010)					
Ordinary shares			 7,428		312,261
(Note 1)					
3. Share Option Scheme					
Exercise Price					
HKD11.52					
(25/11/2010)					
Ordinary shares		3,900	 11,851	3,900	325,612
(Note 1)					
4. Share Option Scheme					
Exercise Price					
HKD12.12					
(25/11/2010)					
Ordinary shares			 		300,000
(Note 1)					
5. Share Option Scheme					
Exercise Price					
HKD19.64					
(25/11/2010)					

31,012

30,226

Total A. (Ordinary share:	s) <b>92,169</b>
(Preference share	s) N/A
(Other clas	s) N/A
Total funds raised during the month from exercise of options (State	·
currency) HK\$268,248.	57

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds						
& Option Bonds						
	<u></u>					
-	— UKD	¢2 100 000 000	NII	¢2 100 000 000	NII	24 125 025
Stock code (if listed)	HKD 6024	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Class of shares issuable	00Z- <del>1</del>					
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy)) 2. <b>N/A</b>	IN/A					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	1				
3. <b>N/A</b>		<u>'</u>				
	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. <b>N/A</b>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
				dinary shares)	Nil	_
			(Prefe	rence shares)	N/A	=
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ghare Option Continues)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	แเลเลเด	at close of the month
if applicable, and class of shares issuable:		
1. N/A		
charge (Note 1)		
shares (Note 1)		
2. <b>N/A</b>		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. <b>N/A</b>		
(     )		
shares (Note 1)		
	·	
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	_
		-

		sued Share Cap					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii//yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
4.	Bonus issue			(Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

erip dividend	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)	(11	)	N/A	
	At price :		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares			N/A	
	At price :		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares			N/A	
epurchase of shares			(dd/mm/yyyy)  Class of shares	(	)	N/A	
epurchase of shares							N/A
epurchase of shares			repulchased (Note 1)		_		
			Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> MA</u>
			Class of shares redeemed (Note 1)				
edemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
onsideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
apital reorganisation				(	)		
	Jisidelalion issue		Currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)	Class of shares issuable (Note 1)    Superior   Commence   Class of shares   Class o

#### For Main Board and GEM listed issuers

					1 of Main Board	a una GENT fiste	G 155GC15
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	<u>N/A</u>		
				Total E. (F	(Ordinary shares Preference shares (Other class	N/A	- -
То	otal increase / (dec	rease) in ordinar	y shares during	the month (i.e. Total of A to E):	(1	92	,169
					(2	<u> </u>	N/A
To	otal increase / (dec	rease) in prefere	nce shares duri	ing the month (i.e. Total of A to E):			N/A
To	otal increase / (dec	rease) in other cl	asses of shares	s during the month (i.e. Total of A to E	Ξ):		N/A
(7	These figures shou	ld be the same a	s the relevant fi	gures under II above ("Movements in	lssued Share Ca	apital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.