

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	уууу) :	31/10/2015		
To : Hong Kong Exchanges and	Clearing Lim	ited		
Name of Issuer	Biostime	International Ho	ldings Limited	
Date Submitted	5/11/2015			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code :	Descripti	on: Ordin	ary Shares	
		No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding m	onth	10,000,000,000	0.01	100,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Descripti	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shar	es				
Stock code :	N/A	Description	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease	)	-		_	
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	_Description	on : <b>N/A</b>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease	·)	-			
Balance at close of	the month	-			
Total authorised sh	are capital at the	e end of the	e month ( <b>HK\$</b> ) :		100,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	629,928,629	N/A	N/A	N/A
Increase/ (decrease) during the month	55,958	N/A	N/A	N/A
Balance at close of the month	629,984,587	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital						
Share Options (under Share	Option Scheme	es of the Issuer)				
Particulars of share					No. of new shares	
option scheme				of issuer issued	issuer which may be	
including EGM approval				during the month	issued pursuant	
date		Movement during	g the month		pursuant thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable						the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme (Options for the issue of						
11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		49,772		98,611	49,772	4,427,209
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				7,757		319,689
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		6,186		17,602	6,186	341,363
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)				44		044.000
Ordinary shares				41		341,606
(Note 1)						
6. Share Option Scheme  Exercise Price						
HKD24.70						
(25/11/2010) Ordinary shares				43,953	<b></b> -	655,517
Ordinary strates				70,333		000,011

Total A	(Ordinary shares)	55,958
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options (State		
currency)	HK\$197,185.88	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>	_					
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	1				
3. N/A	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>		)				
( / / )	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1					
(dd/11111/yyyy)	( 1 1					
		To		linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Iss	uer which are to be L	_isted)			
Class and description	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds		-				
& Option Bonds						
	  	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed)	6024					
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. <b>N/A</b>	•					
2. 14/7						
	<del>_</del>					
	<del></del>					
01 1 (61) 1 (7						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	<u></u>					
	<u></u>					
	<del></del>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. <b>N/A</b>		<u>'</u>				
T. 14/7 (						
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
			Total C. (Or	dinary shares)	Nil	_
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	_
İ				,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ollai	e Option Schemes)		
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Stidles (Note 1)		
_	AU/A		
2.	N/A		
	$( \ \ / \ \ / \ \ )$		
	shares (Note 1)		
3.	N/A		
	147.1		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , ,		•

	her Movements in	issued Ghare Cap	itai				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/IIII/)			N/A	N/A
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(00/11111/9999)			N/A	N/A

e of Issue	At price :	State currency –	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)		
ip dividend	At price :		(Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:				
ip dividend	At price :		(dd/mm/yyyy)  EGM approval date:				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					,	N/A	N/A
			Class of shares repurchased (Note 1)			_	
ourchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							NA
			Class of shares redeemed (Note 1)		_		
demption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
nsideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							'
			Class of shares issuable		_		
			(Note 1)				
pital reorganisation			(Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)  Class of shares issuable	(dd/mm/yyyy)  Class of shares issuable	(dd/mm/yyyy)  Class of shares issuable	(dd/mm/yyyy)  N/A  Class of shares issuable

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10.	Other		State urrency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		N/A	N/A
				EGM approval date: (dd/mm/yyyy)	<u>N/A</u>		
				Total E. (I	(Ordinary shares Preference shares (Other class	N/A	- -
To	otal increase / (ded	crease) in ordinary s	hares during	the month (i.e. Total of A to E):	(1	55	,958
					(2	<u> </u>	I/A
To	otal increase / (de	crease) in preferenc	e shares duri	ng the month (i.e. Total of A to E):			I/A
To	otal increase / (dec	crease) in other clas	ses of shares	during the month (i.e. Total of A to E	Ξ):		I/A
(7	These figures shoเ	uld be the same as t	he relevant fig	gures under II above ("Movements ir	n Issued Share Ca	apita <mark>l").)</mark>	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.