

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	31/8/2015						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Biostime In	nternational Holdir	ngs Limited					
Date Submitted _	7/9/2015							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code :	Description	n: Ordinary	Shares					
		No. of ordinary shares	Par value (HK \$)	Authorised share capital (<i>HK\$</i>)				
Balance at close of preceding mor	ith	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	_							
Balance at close of the month	.—	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A	Description	n: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	ith							
Increase/(decrease)	_		- <u></u> .					
Balance at close of the month			- <u> </u>					

2. Preference Shar	es				
Stock code :	N/A	Description	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease)	-		_	
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	_Description	on : N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease	·)	-			
Balance at close of	the month	-			
Total authorised sh	are capital at the	e end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	609,381,307	N/A	N/A	N/A
Increase/ (decrease) during the month	18,302	N/A	N/A	N/A
Balance at close of the month	609,399,609	N/A	N/A	N/A

III. Details of Movements	in Issued Sha	re Capital						
Share Options (under Share Option Schemes of the Issuer)								
Particulars of share					No. of new shares			
option scheme					of issuer issued	issuer which may be		
including EGM approval					during the month	issued pursuant		
date		Movement durin	g the month		pursuant thereto	thereto as at close o		
(dd/mm/yyyy) and class						the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO								
Share Option Scheme								
(Options for the issue of 11,150,249 Shares were granted)								
(12/07/2010)								
Ordinary shares		18,302		9,052	18,302	4,591,831		
(Note 1)						-		
2. Share Option Scheme								
Exercise Price								
HKD 15.312								
(25/11/2010)								
Ordinary shares				9,086		329,046		
(Note 1)						-		
3. Share Option Scheme								
Exercise Price								
HKD11.52								
(25/11/2010)								
Ordinary shares				1,043		366,751		
(Note 1)								
4. Share Option Scheme								
Exercise Price								
HKD12.12								
(25/11/2010)								
Ordinary shares						300,000		
(Note 1)								
5. Share Option Scheme								
Exercise Price								
HKD19.64								
(25/11/2010)								
Ordinary shares						341,647		
(Note 1)								
6. Share Option Scheme								
Exercise Price								
HKD24.70								
(25/11/2010)								
Ordinary shares				19,398		704,892		
(Note 1)								

Tota	l A. (Ordinary shares)	18,302
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options (State	_	
currency)	HK\$46,304.06	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1				
3. N/A	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)				
(/ /)	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1					
(dd/11111/yyyy)	(1 1					
		To		linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Iss	uer which are to be L	_isted)			
Class and description	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds		-				
& Option Bonds						
	 	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed)	6024					
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	•					
2. 14/7						
	_					
						
01 1 (61) 1 (7						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u></u>					
						
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A		<u>'</u>				
T. 14/7 (
						
						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Or	dinary shares)	Nil	_
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	_
İ				,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ollai	e Option Schemes)		
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Stidles (Note 1)		
_	AU/A		
2.	N/A		
	$(\ / \ / \)$		
	shares (Note 1)		
3.	N/A		
	147.1		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	
	(Other class)	N/A	•
	, , ,		•

	her Movements in	issued Ghare Cap	itai				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIII/)			N/A	N/A
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00/11111/9999)			N/A	N/A

ssuer shares of ng the issuer which suant may be issued	No. of new shares of issuer issued during the month pursuant thereto						
						Type of Issue	
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency ——	At price :	Scrip dividend	5.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
		(/ /)	Cancellation date : (dd/mm/yyyy)		3	Repurchase of shares	6.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
<u> </u>	<u> WA</u>						
			Class of shares redeemed (Note 1)				
		(/ /)	Redemption date : (dd/mm/yyyy)		3	Redemption of shares	7.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency	At price :	Consideration issue	8.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)			Capital reorganisation	9.
/A N/A	N/Δ	(/ /)	EGM approval date: (dd/mm/yyyy)				
<u>'A</u>	N/A	(/ /)					

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	7,			Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(N/A	N/A
				EGM approval date: (dd/mm/yyyy)	<u>N/A</u>		
				Total E. (F	Ordinary shares Preference shares Other class	N/A	- -
To	otal increase / (dec	crease) in ordinary	shares during	the month (i.e. Total of A to E):	(1	18	3,302
					(2	<u> </u>	N/A
To	otal increase / (de	crease) in preferer	nce shares duri	ng the month (i.e. Total of A to E):			N/A
To	otal increase / (dec	crease) in other cl	asses of shares	s during the month (i.e. Total of A to E	E):	N	N/A
(7	hese figures shou	uld be the same as	s the relevant fig	gures under II above ("Movements in	Issued Share Ca	apital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.