

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/5/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Biostime International Holdings Limited	
Date Submitted	2/6/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1112</u> Descripti	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value ( <b>HK\$</b> )	Authorised share capital ( <b>HK\$</b> )
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descripti	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
				reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			- <u> </u>	
Increase/(decrease)	)				-	
Balance at close of	the month					

# 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
				f other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease)	)					
Balance at close of	the month					
Total authorised sha	are capital at the	e end of th	ne mon	th ( <b>HK\$</b> ) :		100,000,000

Total authorised share capital at the end of the month (HK\$) :

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	608,936,707	N/A	N/A	N/A
Increase/ (decrease) during the month	351,417	N/A	N/A	<u> </u>
Balance at close of the month	609,288,124	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval			of issuer issued during the month	No. of new shares of issuer which may be issued pursuant		
date		Movement during	pursuant thereto	thereto as at close of		
(dd/mm/yyyy) and class						the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		276,604		12,482	276,604	4,918,054
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares		29,332		6,219	29,332	345,544
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		28,982		6,440	28,982	376,328
(Note 1)	<u> </u>					
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)	<u> </u>					
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		8,811		8,181	8,811	353,878
(Note 1)				0,101		
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
		7 600		44 790	7 600	727 706
Ordinary shares		7,688		11,739	7,688	737,796

Total A	. (Ordinary shares)	351,417
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options (State		
currency)	HK\$1,845,753.984	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		montai	monun	montai		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. <b>N/A</b>	( / /	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>	—					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
4. <b>N/A</b>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
				linary shares) rence shares) (Other class)	Nil N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Firm Bonds & Option Bonds HKD \$3,100,000,000 Nil \$3,100,000,000 Nil 34,125,935 Stock code (if listed) 6024 Class of shares issuable (Note 1) Ordinary Subscription price HK\$ 90.84 EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( | | )3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Nil Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	<u>)</u>	
shares (Note 1	)	
2. <b>N/A</b>		
	_	
	)	
shares (Note 1		
3. <b>N/A</b>		
	<u>,                                     </u>	
shares (Note 1	)	
Total D. (Ordinary shares	) Nil	
(Preference shares		_
(Other class	) <b>N/A</b>	_

Ot	her Movements in	Issued Share Cap	oital	 				
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> //A	N/ A
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	N1/A
							<u> </u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>L</b> 1/A	<b>L</b> 1/A
							N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	<u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-

#### For Main Board and GEM listed issuers

Type of Issue			is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) <u>(/_/_)</u> EGM approval date: (dd/mm/yyyy) <u>N/A</u>	N/A	N/A
			Total E. (Ordinary shares) (Preference shares) (Other class)	) <b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1)	351,417
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share C	apital")	1.)

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.