

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/5/2014								
To : Hong Kong Exchanges and C	learing Limite	ed							
Name of Issuer	Name of Issuer Biostime International Holdings Limited								
Date Submitted	5/6/2014	iternational	riolalig	5 Lillilleu					
I. Movements in Authorised Share	Capital								
1. Ordinary Shares									
(1) Stock code : 1112	Description	n : <u>Or</u>	dinary S	hares					
					Authorised share				
		No. of ordir shares		Par value (HK\$)	capital (HK \$)				
				, ,	,				
Balance at close of preceding mor	ıth _	10,000,000	,000	0.01	100,000,000				
Increase/(decrease)	_			-					
Balance at close of the month	_	10,000,000	,000	0.01	100,000,000				
(2) Stock code : N/A	Description	n : <u>N/</u>	A						
		No. of ordir shares		Par value State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth _								
Increase/(decrease)	_								
Balance at close of the month	_								

2. Preference Share	es				
Stock code :	N/A	_Description	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th _			
Increase/(decrease)	-		_	
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code :	N/A	_Description	on : N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th _			
Increase/(decrease)	-			
Balance at close of	the month	-			
Total authorised sha	are capital at the	e end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	603,651,689	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of the	237,788	N/A	N/A	N/A
month	603,889,477	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
date		Movement during	the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class		Wovernone danne	g the month		<u> </u>	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Grantou	Exorologa	Carloonea	Ецрооц		
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares		166,144		36,915	166,144	7,715,989
(Note 1)		100,144		30,313	100,144	7,713,909
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares		33,984			33,984	636,664
(Note 1)					30,304	000,004
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares		16,460			16,460	690,533
(Note 1)				·		
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares		8,202			8,202	514,615
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares		12,998			12,998	1,111,761

For Main Board and GEM listed issuers

Total A	. (Ordinary shares) _ (Preference shares) _ (Other class)	237,788 N/A N/A
Total funds raised during the month from exercise of options (State currency)	HK\$ 1,612,464.408	N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_					
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1				
3. N/A	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)				
(/ /)	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1					
(dd/11111/yyyy)	(1 1					
		To		linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Iss	uer which are to be L	_isted)			
Class and description	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Firm Bonds		-				
& Option Bonds						
	 	\$3,100,000,000	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed)	6024					
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$ 90.84					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	•					
2. 14/7						
	_					
						
01 1 (61) 1 (7						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A		<u>'</u>				
T. 14/7 (
						
						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Or	dinary shares)	Nil	_
			(Prefe	erence shares)	N/A	
			•	(Other class)	N/A	_
İ				,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Silai	e Option Schemes)		
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Stidles (Note 1)		
_	AU/A		
2.	N/A		
	$(\ \ / \ \ / \ \)$		
	shares (Note 1)		
3.	N/A		
	147.1		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , ,		•

	her Movements in	issued Ghare Cap	itai				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/IIII/)			N/A	N/A
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00/11111/9999)			N/A	N/A

ssuer shares of ng the issuer which suant may be issued	No. of new shares of issuer issued during the month pursuant thereto						
						Type of Issue	
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency ——	At price :	Scrip dividend	5.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
		(/ /)	Cancellation date : (dd/mm/yyyy)		3	Repurchase of shares	6.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
<u> </u>	<u> WA</u>						
			Class of shares redeemed (Note 1)				
		(/ /)	Redemption date : (dd/mm/yyyy)		3	Redemption of shares	7.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency	At price :	Consideration issue	8.
/A N/A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)			Capital reorganisation	9.
/A N/A	N/Δ	(/ /)	EGM approval date: (dd/mm/yyyy)				
<u>'A</u>	N/A	(/ /)					

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary share reference share (Other class	es) N/A	- -
To	otal increase / (decrease) in ordinar	y shares during	the month (i.e. Total of A to E):	((1) 23	7,788
					((2)	N/A
To	otal increase / (decrease) in prefere	nce shares dur	ing the month (i.e. Total of A to E):			N/A
	,	,		s during the month (i.e. Total of A to E	,		N/A
(7	These figures sl	hould be the same a	s the relevant f	igures under II above ("Movements in	Issued Share C	Capital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.