

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted Biostime II 2/4/2014			Intern	ational Holdin	ngs Limited	
I. Movements in Auth	orised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	1112	Descripti	on :	Ordinary	Shares	
			No.	of ordinary shares	Par value (HK \$)	Authorised share capital (<i>HK\$</i>)
Balance at close of p	receding mor	nth	10,0	000,000,000	0.01	100,000,000
Increase/(decrease)						
Balance at close of th	e month		10,0	000,000,000	0.01	100,000,000
(2) Stock code :	N/A	Descripti	on :	N/A		
			No	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mor	nth				
Increase/(decrease)						
Balance at close of th	e month					_

31/3/2014

2. Preference Sh	ares					
Stock code :	N/A	Descripti	on :	N/A		
				preference hares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding mo	onth				
Increase/(decrea	se)				-	
Balance at close	of the month					
3. Other Classes	of Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ther classes shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding mo	onth				
Increase/(decrea	se)					
Balance at close	of the month					
Total authorised s	share capital at	the end of the	e month	(HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	602,294,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	602,294,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

01 0	. /	0.0.000	. C (1)
Share Unitions	: Illinger Snare	Ontion Schemes	of the issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM approval		May compared all mine	, the a man a math		pursuant thereto	thereto as at close of
date (dd/mm/yyyy) and class		Movement during	tne montn		-	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						9,178,723
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						704,918
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares						747,795
(Note 1)	_					
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)	_					
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						559,826
(Note 1)	_					
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares						1,170,521

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description 1. Firm Bonds	Currency of amount outstanding	Amount at close of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
& Option Bonds	<u> </u>					
	HKD	Nil (See Remarks)	Nil	\$3,100,000,000	Nil	34,125,935
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	6024 Ordinary HK\$ 90.84					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	())				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	()	Total C (Or	dinany charac)	Nil	
				dinary shares) rence shares) (Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

onare option denomics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
2. <u>14/7</u>		
shares (Note 1)		· -
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	-
(01101 31333)	11/11	-

Otl	ner Movements in Is	ssued Share Cap	ital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	issuer which
	Type of Issue					
			Class of shares issuable (Note 1)	·	-	
5.	Scrip dividend At price	e: State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	() <u>N/A</u>	N/A
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	() N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue At price	e: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					N/A	
1						

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
10.	Other	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (F	(Ordinary Preference (Othe		s) N/A	-
To	stal ingrange / /dog	process) in ordinary	, abaraa during	the month (i.e. Total of A to E):			1)	
10	oral increase / (dec	crease) in ordinary	/ snares during	the month (i.e. lotal of A to E).		(2	<u> </u>	N/A N/A
То	otal increase / (dec	crease) in prefere	nce shares dur	ing the month (i.e. Total of A to E):		,		N/A
	,	•		s during the month (i.e. Total of A to E	•			N/A
(T)	hese figures shou	ıld be the same a	s the relevant fi	igures under II above ("Movements in	Issued Sh	are C	apital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
	-
Submitted by: Yang Wenyun	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.