

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BIOSTIME

Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

as Issuer

HK\$3,100,000,000

Zero Coupon Convertible Bonds due 2019

(Stock Code: 6024)

Sole Global Coordinator and Sole Bookrunner

HSBC 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$3,100,000,000 zero coupon convertible bonds of Biostime International Holdings Limited (the “**Bonds**”) due 2019 by way of debt issues to professional investors only as described in the offering circular dated 17 February 2014 in respect of such Bonds. The listing of and permission to deal in the Bonds is expected to become effective on or about 21 February 2014.

By Order of the Board
Biostime International Holdings Limited
Luo Fei
Chairman

Hong Kong, 20 February 2014

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive Directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive Directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.