

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) :	31/12/2013		
To : Hong Kong Exchanges and Cl	earing Limi	ted		
Name of Issuer	Biostime	International Holdir	ıgs Limited	
Date Submitted	3/1/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1112	_Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
Balance at close of preceding mon	th _	10,000,000,000	0.01	100,000,000
Increase/(decrease)	-			
Balance at close of the month	-	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Description	on : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _		<u> </u>	
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth .				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ner classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth _			<u> </u>	
Increase/(decrease	e)	-			<u> </u>	
Balance at close of	the month	-				
Total authorised sh	are capital at th	ne end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	602,294,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	602,294,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of issuer issued	No. of new shares o
option scheme						issuer which may be
including EGM approval					during the month pursuant thereto	issued pursuant thereto as at close o
date		Movement during	the month		– pursuant thereto	the month
(dd/mm/yyyy) and class						uie monui
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme (Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares				150,067		9,178,723
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares						704,918
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares				38,060		747,795
(Note 1)						
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares						582,579
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares						1,183,361

For Main Board and GEM listed issuers

Total A	. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 1.0. (0.		No.	
				dinary shares) erence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. N/A		
2. <u>IVA</u>		
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
7.10.00		
Total D. (Ordinary shares)	Nil	=
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Ot	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifif/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>IN/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	A1/A	AIIA
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					i	No. of new shares of issuer ssued during the month pursuant thereto	
10.	Other	At price :	State	Class of shares issuab (Note 1)		_		
		At price.	currency	Issue and allotment date (dd/mm/yyyy)	9: (' '	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E	(Preference		N/A	- -
То	otal increase / (decre	ase) in ordinary	/ shares during	the month (i.e. Total of A to E):		(1)	N/A
						(2)	N/A
То	otal increase / (decre	ase) in preferer	nce shares duri	ing the month (i.e. Total of A to E):				N/A
	•	•		s during the month (i.e. Total of A to	,			N/A
(T	hese figures should	be the same as	s the relevant fi	gures under II above ("Movements	s in Issued Sh	are Ca	pital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.