

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	/yy) :	3′	1/10/2013			
To : Hong Kong Exchanges and C	learing Limi	ted				
Name of Issuer	Name of Issuer Biostime International Holdings Limited					
Date Submitted	1/11/2013					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
	Dogorinti	on :	Ordinam	Charas		
(1) Stock code :	Description	OH .	Ordinary	Snares		
			ć II	Б	Authorised share	
		No.	of ordinary shares	Par value ( <b>HK\$</b> )	capital ( <b>HK\$</b> )	
Balance at close of preceding mor	nth	10,0	000,000,000	0.01	100,000,000	
	-					
Increase/(decrease)	=					
Balance at close of the month	-	10,0	000,000,000	0.01	100,000,000	
(2) Stock code : N/A	Description	on :	N/A			
			, II	<b>D</b>		
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth					
	-					
Increase/(decrease)	-					
Balance at close of the month	-					
İ						

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth .				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ner classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth _			<u> </u>	
Increase/(decrease	<b>e</b> )	-			<u> </u>	
Balance at close of	the month	-				
Total authorised sh	are capital at th	ne end of the	e month (	<b>HK\$</b> ) :		100,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	602,294,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A
Balance at close of the month	602,294,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme					of issuer issued	No. of new shares or issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement during	the month		pursuant thereto	thereto as at close o
(dd/mm/yyyy) and class					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						9,328,790
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				16,300		708,918
(Note 1)						
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares				4,000		785,855
(Note 1)				-		
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares				9,005		604,112
(Note 1)	_					
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				9,276		1,183,361

For Main Board and GEM listed issuers

Total A.	(Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy))  2. <b>N/A</b>	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>(                                    </u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. <b>N/A</b>	(					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. 1.0. (0.		NO.	
				dinary shares) erence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No of now oboutf	N. C. I. C.
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <b>N/A</b>		
charas (Mata 1)		
shares (Note 1)		<u> </u>
2. <b>N/A</b>		
<del>-</del>		
-		
shares (Note 1)		<u> </u>
3. <b>N/A</b>		
charas (Note 1)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other diass)	IV/A	-

Ot	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fiifif/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11//
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	<u>IN/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>A1/A</b>	AIIA
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	e issuer which
10.	Other	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E. (I	(Ordinary sha Preference sha (Other cla	res) N/A	
То	otal increase / (decr	rease) in ordinary	/ shares during	the month (i.e. Total of A to E):		-	N/A
						(2)	N/A
То	tal increase / (decr	ease) in prefere	nce shares durir	ng the month (i.e. Total of A to E):			N/A
	•	•		during the month (i.e. Total of A to E	•		N/A
(T	hese figures should	d be the same as	s the relevant fig	gures under II above ("Movements ir	n Issued Share	Capital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.