

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	/yy) :	30	0/9/2013			
To : Hong Kong Exchanges and C	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Biostime	Intern	ational Holdir	ngs Limited		
Date Submitted	7/10/2013					
I. Movements in Authorised Share	Capital					
4.0.1101						
1. Ordinary Shares						
(1) Stock code : 1112	Description	on :	Ordinary	Shares		
					Authorised share	
		No.	of ordinary shares	Par value	capital	
				(HK\$)	(HK \$)	
Balance at close of preceding mor	nth _	10,0	000,000,000	0.01	100,000,000	
Increase/(decrease)						
	-					
Balance at close of the month		10 (000,000,000	0.01	100,000,000	
Dalance at close of the month	_	10,0	500,000,000	0.01	100,000,000	
(2) Stock code : N/A	Description	on :	N/A			
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Palance at alone of proceeding may	ath			, ,,,	, , , , , , , , , , , , , , , , , , , ,	
Balance at close of preceding mor	nun _					
Increase/(decrease)	<u>-</u>			_		
Balance at close of the month						
Balance at Globe of the Month	-					

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth .				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ner classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth _			<u> </u>	
Increase/(decrease	e)	-			<u> </u>	
Balance at close of	the month	-				
Total authorised sh	are capital at th	ne end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	602,294,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	602,294,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	Option Scheme	,				No. of new shares or issuer which may be
option scheme					of issuer issued during the month	issuer which may be issued pursuant
including EGM approval					pursuant thereto	thereto as at close o
date		Movement during	g the month		– pursuant thereto	the month
(dd/mm/yyyy) and class of shares issuable			0 " '			uio monui
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares				73,233		9,328,790
(Note 1)						
2. Share Option Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				4,000		725,218
(Note 1)				.,,,,,		
3. Share Option Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares						789,855
(Note 1)						•
4. Share Option Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
5. Share Option Scheme						
Exercise Price						
HKD19.64						
(25/11/2010)						
Ordinary shares				10,753		613,117
(Note 1)						
6. Share Option Scheme						
Exercise Price						
HKD24.70						
(25/11/2010)						
Ordinary shares				13,247		1,192,637

For Main Board and GEM listed issuers

Total A	. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(</u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 1.0. (0.		NO.	
				dinary shares) erence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. N/A		
2. <u>IVA</u>		
(/ /)		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
7.10.00		
Total D. (Ordinary shares)	Nil	=
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Ot	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifif/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	<u>IN/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	A1/A	AIIA
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					i	No. of new shares of issuer ssued during the month pursuant thereto	
10.	Other	At price :	State	Class of shares issuab (Note 1)		_		
		At price.	currency	Issue and allotment date (dd/mm/yyyy)	9: (' '	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E	(Preference		N/A	- -
То	otal increase / (decre	ase) in ordinary	/ shares during	the month (i.e. Total of A to E):		(1)	N/A
						(2)	N/A
То	otal increase / (decre	ase) in preferer	nce shares duri	ing the month (i.e. Total of A to E):				N/A
	•	•		s during the month (i.e. Total of A to	,			N/A
(T	hese figures should	be the same as	s the relevant fi	gures under II above ("Movements	s in Issued Sh	are Ca	pital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.