

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			/8/2013			
To : Hong Kong Exchanges and C	learing Limit	ted				
Name of Issuer	Biostime I	nterna	ational Holdii	ngs Limited		
Date Submitted	3/9/2013					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1112	Descriptio	n :	Ordinary	Shares		
					Authorised share	
		No.	of ordinary	Par value	capital	
			shares	( <b>HK</b> \$)	( <b>HK</b> \$)	
Balance at close of preceding mor	nth _	10,0	00,000,000	0.01	100,000,000	
Increase/(decrease)						
moreaser (decrease)	_					
Balance at close of the month		10 0	00,000,000	0.01	100,000,000	
Bulance at close of the month		10,0	00,000,000		100,000,000	
(2) Stock code : N/A	Descriptio	on :	N/A			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth					
g	_					
Increase/(decrease)	_					
Dolongo et along of the manth						
Balance at close of the month	_					

2. Preference Shar	es					
Stock code :	N/A	Descripti	on :	N/A		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth .				
Increase/(decrease	e)	-			-	
Balance at close of	the month	-				
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	on :	N/A		
				ner classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth _			<u> </u>	
Increase/(decrease	<b>e</b> )	-			<u> </u>	
Balance at close of	the month	-				
Total authorised sh	are capital at th	ne end of the	e month (	<b>HK\$</b> ) :		100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	602,294,000	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of the	***	N/A	N/A	N/A
month	602,294,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

				No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
					thereto as at close of
	Movement during	g the month		– pursuant thereto	the month
Granted	Exercised	Cancelled	Lapsed		the month
					9,402,023
					729,218
					789,855
					300,000
				<u></u>	623,870
			26,847		1,205,884
		Granted Exercised		Granted Exercised Cancelled Lapsed	Movement during the month  Granted Exercised Cancelled Lapsed

For Main Board and GEM listed issuers

Total A	. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A
Total funds raised during the month from exercise of options (State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy))  2. <b>N/A</b>	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>(                                    </u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. <b>N/A</b>	(					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. 1.0. (0.		NO.	
				dinary shares) erence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		<u> </u>
2. N/A		
2. <u>IVA</u>		
( / / )		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
7.10.00		
Total D. (Ordinary shares)	Nil	=
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Ot	her Movements in	Issued Share Cap	oital					
							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fiifif/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11//
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	<u>IN/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>A1/A</b>	AIIA
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					i	No. of new shares of issuer ssued during the month pursuant thereto	
10.	Other	At price :	State	Class of shares issuab (Note 1)		_		
		At price.	currency	Issue and allotment date (dd/mm/yyyy)	9: ( ′ ′	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E	(Preference		N/A	- -
То	otal increase / (decre	ase) in ordinary	/ shares during	the month (i.e. Total of A to E):		(1	)	N/A
						(2	)	N/A
То	otal increase / (decre	ase) in preferer	nce shares duri	ing the month (i.e. Total of A to E):				N/A
	•	•		s during the month (i.e. Total of A to	,			N/A
(T	hese figures should	be the same as	s the relevant fi	gures under II above ("Movements	s in Issued Sh	are Ca	pital").)	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Yang Wenyun	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.