

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Biostime International Holdings Limited
Date Submitted	2/5/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1112</u> Descripti	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descripti	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	on :	N/A		
				reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _				
Increase/(decrease)	-			-	
Balance at close of	the month	-				

3. Other Classes of Shares

Stock code :	N/A	_Descriptio	n : <u>N/A</u>		
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _		- <u> </u>	
Increase/(decrease))	_			
Balance at close of	the month	_		·	
Total authorised sha	are capital at the	e end of the	month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

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	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	(')	(2)	3110103	01 3110103
Balance at close of preceding month	602,294,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	602,294,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	hemes of the Iss	uer)			
Particulars of share	i				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement du	ring the month			as at close of the month
(dd/mm/yyyy) and ⁻					-	
class of shares		_ · ·	• • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares				4,000		10,205,289
(Note 1)						<i>` ` `</i>
2. Share Option						
Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				17,802		870,245
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
HKD11.52						
(25/11/2010)						
Ordinary shares				25,687		1,135,962
(Note 1)						
4. Share Option						
Scheme						
Exercise Price						
HKD12.12						
(25/11/2010)						
Ordinary shares						300,000
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	a the month fror	m exercise of opt		. /		
(State currency)	5					
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Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2</u> . N/A	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy) 3. N/A	()	_			
<u>5. m/A</u>	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable			_			
(Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable			_			
(Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares) rence shares)	Nil N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into S Class and description	Currency of amount outstanding	Amount at close of preceding month	a) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)					<u> </u>	
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. N/A</u>						
-						
Stock code (if listed)				<u> </u>	<u> </u>	
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u>4.</u> N/A						
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)		T-1-1-0 /0	Barran al sur à	N!!!	
				linary shares)	Nil	-
			(Prete	rence shares)	N/A N/A	-
				(Other class)	11/71	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	7	
shares (Note 1)	-	
2. N/A		
	-	
	7	
shares (Note 1)	7	
3. N/A		
	-	
	7	
	7	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(,		-

							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue								
				Class of shares issuable (Note 1)				
Rights issue	At price :	State currency		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
Placing	At price :	State currency		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Rights issue Open offer Placing	Rights issue At price : Open offer At price : Placing At price :	Rights issueAt price :State currencyOpen offerAt price :State currencyPlacingAt price :State currency	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (/ / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) Open offer At price : State currency Placing At price : State currency Class of shares issuable (// / (d/mm/yyy)) Placing At price : State currency Class of shares issuable (// / (d/mm/yyy)) Placing At price : State currency Class of shares issuable (// / (d/mm/yyy)) Bonus issue Class of shares issuable (// / (d/mm/yyyy)) (// / (d/mm/yyyy)) Bonus issue Class of shares issuable (// / (// / (d/mm/yyyy))) (// / (// / / (// / / (// / / / (// / / / / (// / / / / / (// / / / / (// / / / / / (// / / / / / / / (// / / / / / / / (// / / / / / / / / / (// / / / / / / / / / / (// / / / / / / / / / / / (// / / / / / / / / / / / / / / / / / / /	Rights issue At price : State currency Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) Open offer At price : State currency Class of shares issuable (Mote 1) Open offer At price : State currency Class of shares issuable (Mote 1) Placing At price : State currency Class of shares issuable (Mote 1) Placing At price : State currency Class of shares issuable (Mote 1) Placing At price : State currency Class of shares issuable (Mote 1) Placing At price : State currency Class of shares issuable (Mote 1) Bonus issue State currency EGM approval date: (/ /) Bonus issue EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) (/ /) Bonus issue EGM approval date: (/ /) (/ /)	Rights issue At price : State currency Class of shares issuable (Note 1)

					F	For Main	Boa	rd and GEM liste	d issuers
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue								
				Class (Note	of shares issuable				
5.	Scrip dividend	At price :	State currency	lssue a (dd/mn	and allotment date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>
				Class repurcl	of shares nased (Note 1)				
6.	Repurchase of shares			Cance (dd/mn	llation date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)	N/A	N/A
				Class (Note	of shares redeemed				
7.	Redemption of shares				nption date : n/yyyy)	(/ /)		
					pproval date: n/yyyy)	(/ /)	N/A	N/A
								<u> </u>	<u> </u>
				Class (Note	of shares issuable				
8.	Consideration issue	At price :	State currency		and allotment date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)	N/A	NIA
								<u> </u>	<u>N/A</u>
				Class (Note	of shares issuable 1)				
9.	Capital reorganisation			lssue a (dd/mn	and allotment date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)	N/A	NI/A
								<u>N/A</u>	<u>N/A</u>
1									

		For Main Board	and GEM liste	d issuers
		is	No. of new shares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
		Class of shares issuable		
10. Other	At price : State currency	 Issue and allotment date : (/ /) (dd/mm/yyyy) 		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)		
		(Preference shares)		
		(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (i	if any):
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Submitted by:	Yang Wenyun

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.