

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	31/3/2012		
To : Hong Kong Exchanges and C	learing Limite	d		
Name of Issuer Date Submitted	Biostime In 5/4/2012	ternational Holdir	ngs Limited	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1112	Description	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	10,000,000,000	0.01	100,000,000
Increase/(decrease)	_			
Balance at close of the month	_	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Description	n: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)	_		<u> </u>	
Balance at close of the month	_		<u> </u>	

2. Preference Shar	es					
Stock code :	N/A	Descripti	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth				
Increase/(decrease	e)				-	
Balance at close o	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	Descripti	ion :	N/A		
			No. o	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth				
Increase/(decrease	e)					
Balance at close o	f the month					
Total authorised sh	are capital at	the end of th	e mo	nth (HK\$) :		100,000,000

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	602,294,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	602,294,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under SI Particulars of share	•		,		No. of new shares of	No. of new shares of	
option scheme					issuer issued during the	issuer which may be	
including EGM					month pursuant thereto	issued pursuant theret	
approval date					as at close of the		
(dd/mm/yyyy) and —		Movement du	during the month		=		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO							
Share Option							
Scheme (Options for the issue of 11,150,249 Shares were granted)							
(12/07/2010)							
Ordinary shares				9,552		10,209,289	
(Note 1)							
2. Share Option							
Scheme							
Exercise Price							
HKD 15.312							
(25/11/2010)							
Ordinary shares						888,047	
(Note 1)						<u> </u>	
3. Share Option							
Scheme							
Exercise Price							
HKD11.52							
(25/11/2010)							
Ordinary shares				8,000		1,161,649	
(Note 1)							
4. Share Option							
Scheme							
Exercise Price							
HKD12.12							
(25/11/2010)							
Ordinary shares						300,000	
(Note 1)							
,			Total A. (Ordi	nary shares)	Nil		
				ence shares)	N/A		
				Other class)	N/A		
			,	Calci diass)	111/71		

Total B.	(Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
	-	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3. N/A	<u>-</u> -					
Stock code (if listed)				-		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 4. N/A	(
				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(11)			dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. NA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Sitales (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	<u>-</u>

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)State Issue and allotment date : Placing At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

		1	or iviality	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		, ,,,,,			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

					For Main	Board a	and GEM liste	d issuers
	Type of Issue					iss	No. of new nares of issuer sued during the onth pursuant thereto	
	,,			Class of shar (Note 1)	res issuable			
10). Other	At price :	State currency	lssue and allot (dd/mm/yyyy)	ment date : (/ /)		
				EGM approval (dd/mm/yyyy)	date: (/ /)	N/A	N/A
					Total E. (Ordinary (Preference (Othe		N/A N/A N/A	
-	Total increase / (de	crease) in ordinary	/ shares dur	g the month (i.e. Total of A	₹ to E):	(1)	N	I/A
						(2)	N	I/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.