

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/2011
	00/0/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Biostime International Holdings Limited
Date Submitted	10/10/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :De	escription :	Ordinary	/ Shares	
		of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,0	00,000,000	0.01	100,000,000
Increase/(decrease)				
Balance at close of the month	10,0	00,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> De	escription :	N/A		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descriptio	n :	N/A		
				f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	nonth				
Increase/(decreas	se)	-				
Balance at close of	of the month	_			- <u> </u>	
3. Other Classes	of Shares					
Stock code :	N/A	Descriptio	n :	N/A		
		1		other classes f shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	nonth				
Increase/(decreas	se)					

Balance at close of the month

Total authorised share capital at the end of the month (HK\$) :

100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	602,294,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u> </u>		
Balance at close of the month	602,294,000	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month		_	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	Ordinted	Exclosed	Gariociica	Lapoou		
Share Option						
Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares				47,901		10,419,092
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
HKD 15.312						
(25/11/2010)						
Ordinary shares				16,827		935,498
shares						· · · ·
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised durin (State currency)	ng the month fron	n exercise of opti	ions			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of precedin month		g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					montai		
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)		N					
(dd/mm/yyyy) 2. N/A	(/ /)	_				
	_						
(/ /) Stock code (if listed) Class of shares issuable			_				
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	()					
3. N/A]					
	_						
(/ /) Stock code (if listed)							
Class of shares issuable							
(Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	()					
4. N/A							
	_						
							<u> </u>
Stock code (if listed)							
Class of shares issuable							
(Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ord	inary shares)	Nil	
					ence shares)	N/A	_
			,		(Other class)	N/A	-
							_

For Main Board and GEM listed issuers

Olass and description	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	preceding month	month	of the month		
	_					
	_					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / / · · · ·					
(dd/mm/yyyy)	(/ /)		Total C (Or	dinary shares)	Nil	
				rence shares)	N/A	_
			((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 1. Rights issue At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

·				F	or r	Vlain	Boa	rd and GEM liste	
								No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
			State	Class of shares issuable (Note 1)					
5.	Scrip dividend At	price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	l	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue At	price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	N/A

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares issuable (Note 1)	9			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	<u></u>
				Class of shares issuable (Note 1)	9			
10.	Other	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary	share	s) N/A	
					Preference		s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1) N /	A
	2) N/	A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/	A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/	A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share C	apital").)	

Remarks (if any):

Submitted by: <u>Yang Wenyun</u>
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.