

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and 0	: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Biostime 2/6/2011	Internation	onal Holdin	gs Limited		
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares					i	
(1) Stock code : 1112	Descripti	on :	Ordinary	Shares		
			ordinary ares	Par value ( <b>HK\$</b> )	Authorised share capital ( <i>HK</i> \$)	
Balance at close of preceding mo	onth	10,000	,000,000	0.01	100,000,000	
Increase/(decrease)						
Balance at close of the month		10,000	,000,000	0.01	100,000,000	
(2) Stock code : N/A	Descripti	on :	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth					
Increase/(decrease)					_	
Balance at close of the month						

31/5/2011

Stock code :	N/A	Description	on: <u>N/A</u>		
			No. of preferen shares	ce Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-			
Balance at close	of the month				
		·			
3. Other Classes	of Shares				
3. Other Classes Stock code :	of Shares	Descriptio	on: N/A		
				ses Par value (State currency)	Authorised share capita (State currency)
	N/A		No. of other clas		-
Stock code :	N/A of preceding m		No. of other clas		-

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	602,294,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	602,294,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be		
including EGM					month pursuant thereto	issued pursuant thereto		
approval date		Movement dur	ing the month			as at close of the month		
(dd/mm/yyyy) and		Movement dui	ing the month		-			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO								
Share Option								
Scheme								
(Options for the issue of 11,150,249 Shares were granted)								
(12/07/2010)								
Ordinary shares				69,539		10,599,468		
(Note 1)	_							
2. <b>N/A</b>								
( / / )								
shares						-		
shares								
(Note 1)								
3. <b>N/A</b>								
shares								
(Note 1)				<del></del>		-		
(Note 1)			Total A. (Ordi	nary charec)	Nil			
				ence shares)	N/A			
				Other class)	N/A N/A			
		m exercise of opti	· ·	Calci class)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		monar	monar			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	(	)	-			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	1	_			
4. <b>N/A</b>	_	/	_			
	_					
Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	,	_			
				dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	outotariumg	proceding menti	monun	or the month		
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed) Class of shares issuable	<del>-</del> 					
(Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>	_ ( / / )					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / _)					
				dinary shares)	Nil	_
			(Prefe	rence shares) (Other class)	N/A N/A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)			
Full particulars including EGM approval date (dd if applicable, and class of shares issuable:	/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>			
	(     )		
	shares (Note 1)		
	511d1 00 (110t0 1)		
2. <b>N/A</b>			
2. <u>NA</u>			
-	/ / / /		
	charge (Note 1)		
	shares (Note 1)		<u> </u>
3. <b>N/A</b>			
J. N/A			
	( / / )		
	shares (Note 1)		
	Talal D. (Oalian alama)	Alti	
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	_
	(Other class)	N/A	
			-

Oti	ner Movements in is	sueu Share Cal	ntai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(3.3			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			N/A	N/A

For Main Board and GEM listed issuers

	Time of loose				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		( ),,,,			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		· · · · · /////			N/A	N/A

For Main Board and GEM listed issuers

	thereto as at close of the month
Type of Issue	
Class of shares issuable(Note 1)	
9. Capital reorganisation Issue and allotment date : ( / / ) (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
Class of shares issuable(Note 1)	
10. Other  At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)	N/A N/A
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares)(Preference shares)(Other class)	N/A N/A N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").	N/A

For	Main	Roard	and	GEM	listed	iccuer

Remarks (if any):
Submitted by: Yang Wenyun
Title: Joint Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.