

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted		Biostime International Holdings Limited 6/1/2011					
I. Movements in Authoris	ed Share	Capital					
1. Ordinary Shares							
(1) Stock code :	1112	Description	on :	Ordinary	Shares		
Balance at close of prece	eding mor	nth _		of ordinary shares e Remarks	Par value (HK\$) See Remarks	Authorised share capital (HK\$) See Remarks	
Increase/(decrease)		-					
Balance at close of the n	nonth	-	10,	000,000,000	0.01	100,000,000	
(2) Stock code : N/A		Description	on :	N/A			
			No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prece	eding mor	nth .					
Increase/(decrease)		-					
Balance at close of the n	nonth	-					

31/12/2010

Stock code :	N/A	Descriptio	n : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	onth _			
Increase/(decrea	se)	_		_	
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Descriptio	n : <u>N/A</u>		
		1	No. of other classe of shares	s Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m				
Balance at close Increase/(decrea					

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	See Remarks	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Si Particulars of share	naie Option Sc	nemes of the issu	iei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Mayamant dur	ing the month			as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		=	do de cioco or the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(Options for the issue of 11,150,249						
Shares were granted)						
(12/07/2010)						
Ordinary shares						11,150,249
(Note 1)						
2. N/A						
(/ /) shares shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)			Total A (Ond)	nom (obove = \	AI:I	
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			`	Other class)	N/A	
Total funds raised during (State currency)	the month from	m exercise of opti	ons			

	<u>-</u>		<u>-</u>	·

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Nominal value at Nominal value at close of the Exercised pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)(Ordinary shares) Nil Total B. (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	month	or the month		
1. 14/4	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Charles and a (if linted)	- - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(</u>					
Stock code (if listed)	- - 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>-</u>
	-
AI!I	
	=
	-
IVA	-
	issuer issued during the month pursuant

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (Note 1) (/ /)State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: State Placing At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//)Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		ass of shares issuable ote 1)				
5.		sue and allotment date : d/mm/yyyy)	(/ /)		
	EG (dd	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
		ass of shares burchased (Note 1)				
6.		ancellation date : d/mm/yyyy)	(/ /)		
	EC (de	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
		ass of shares redeemed ote 1)				
7.	Redemption of shares Re (do	edemption date : d/mm/yyyy)	(/ /)		
	EG (dd	GM approval date: d/mm/yyyy)	()	N/A	N/A
		ass of shares issuable ote 1)				
8.		sue and allotment date : d/mm/yyyy)	(/ /)		
		GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	T. (1)	-	02.11		No. of new shares of issuer issued during the month pursuant thereto	No. c shar issuer may be purs theret close	of new res of which e issued suant o as at of the
	Type of Issue						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A		N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)			
		EGM approval date: (dd/mm/yyyy)	`	,	N/A		N/A
			Ordinary reference (Othe) N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the n	month (i.e. Total of A to E):		(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to E):				N/A	
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of A to E)	:			N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Biostime International Holdings Limited was newly listed on the main board of The Stock Exchange of Hong Kong Limited on
17 December 2010
Submitted by: Yang Wenyun
Title: Joint Company Secretary (Disease Secretary on the secretary of the
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.